



**Item #15-2-7  
Consent**

**SACOG Board of Directors**

February 12, 2015

**Approve Local Transportation Fund Findings of Apportionment for Fiscal Year 2015/16**

**Issue:** Review Fiscal Year 2015/16 Local Transportation Fund (LTF) Findings of Apportionment for Sacramento, Sutter, Yolo and Yuba counties.

**Recommendation:** The Government Relations & Public Affairs Committee recommends that the Board approve the Findings of Apportionment for Local Transportation Funds for Sacramento, Sutter, Yolo and Yuba Counties for Fiscal Year 2015/16.

**Committee Action/Discussion:** The Transportation Development Act (TDA) requires the Regional Transportation Planning Agency to adopt, prior to March 1 of each year, the annual Findings of Apportionment, which allocate ¼ percent of sales tax revenue to eligible local agencies. The process requires each of the County Auditor-Controllers to submit their estimate for the ending fund balance for the current fiscal year (in this case FY 2014/15) plus their estimate of sales tax available to the TDA fund within their county for the next fiscal year (in this case FY 2015/16). The total amount available for apportionment in Fiscal Year 2015/16, including carryover funds and excluding administration costs, by the four County Auditor-Controllers is approximately \$70.0 million.

TDA law allows SACOG and each of the counties to claim a portion of the revenue for administrative fees, which are shown on the attached spreadsheets. In FY 2014/15, the administrative fee was 1.117 percent and the planning fee was 3 percent; this rate has been maintained in FY 2015/16.

The attached Findings of Apportionments indicates the amount of LTF funds each claimant is eligible to receive. In accordance with the TDA laws, the LTF funds are apportioned on a pro-rata basis using population estimates published by the California Department of Finance for the most recent calendar year.

Approved by:

Mike McKeever  
Chief Executive Officer

MM:GT:ts  
Attachments

Key Staff: Matt Carpenter, Director of Transportation Services, (916) 340-6276  
Sharon Sprowls, Senior Planner (916) 340-6235  
Gary Taylor, Senior Planner, (916) 340-6279  
Barbara VaughanBechtold, Associate Planner, (916) 340-6226

**COUNTY OF YUBA**  
**February 2015**  
**FINDINGS OF APPORTIONMENT**  
**LOCAL TRANSPORTATION FUNDS (LTF)**  
**Fiscal Year 2015/16**

County's Estimated June 30, 2015 Balance	\$0
Local Transportation Fund Income 2015-16	1,389,069
Less: County Administrative Costs	-750
Less: SACOG Administrative Costs	<u>-15,508</u>
Balance for Allocation	<u><b>\$1,372,811</b></u>

Jurisdiction	Population <sup>1/</sup>	% of Total Population County	Finding of Apportionment	SACOG Planning	Available to Jurisdiction for Article 4 and Article 8 <sup>2/</sup>
<b>Yuba County (Unincorporated)</b>	57,921	78.61%	\$1,079,159	\$32,375	\$1,046,784
<b>Marysville</b>	12,266	16.65%	\$228,535	\$6,856	\$221,679
<b>Wheatland</b>	3,495	4.74%	\$65,117	\$1,954	\$63,164
<b>TOTALS</b>	73,682	<b>100.00%</b>	<b>\$1,372,811</b>	\$41,184	\$1,331,627

1. Sources: Report E-5, Department of Finance, Demographic Research Unit, 1/1/2014

2. Funds available for projects and programs under Article 4 and Article 8.  
All or a portion may be available to the Sutter County depending on outcome of unmet needs finding.

**COUNTY OF YOLO**  
**February 2015**  
**FINDINGS OF APPORTIONMENT**  
**LOCAL TRANSPORTATION FUNDS (LTF)**  
**Fiscal Year 2015/16**

County's Estimated June 30, 2015 Balance	\$36,000
Local Transportation Fund Income 2015-16	9,778,985
Less: County Administrative Costs	-5,000
Less: SACOG Administrative Costs	<u>-109,578</u>
 Balance for Allocation	 <u><u>\$9,700,407</u></u>

Jurisdiction	Population <sup>1/</sup>	% of Total Population County	Finding of Apportionment	SACOG Planning	Available to Jurisdiction for Article 4 and Article 8 <sup>2/</sup>
<b>Yolo County (Unincorporated)</b>	24,687	11.96%	\$1,160,349	\$34,810	\$1,125,538
<b>Davis</b>	66,656	32.30%	\$3,132,994	\$93,990	\$3,039,004
<b>West Sacramento</b>	50,836	24.63%	\$2,389,415	\$71,682	\$2,317,733
<b>Winters</b>	6,979	3.38%	\$328,030	\$9,841	\$318,189
<b>Woodland</b>	57,223	27.73%	\$2,689,620	\$80,689	\$2,608,931
<b>TOTALS</b>	206,381	<b>100.00%</b>	<b>\$9,700,407</b>	\$291,012	\$9,409,395

1. Sources: Report E-5, Department of Finance, Demographic Research Unit, 1/1/2014

2. Funds available for projects and programs under Article 4 and Article 8.  
All or a portion may be available to the Sutter County depending on outcome of unmet needs finding.

**COUNTY OF SUTTER**  
**February 2015**  
**FINDINGS OF APPORTIONMENT**  
**LOCAL TRANSPORTATION FUNDS (LTF)**  
**Fiscal Year 2015/16**

County's Estimated June 30, 2015 Balance	\$421,511
Local Transportation Fund Income 2015-16	3,899,986
Less: County Administrative Costs	-2,500
Less: SACOG Administrative Costs	-48,243
	\$4,270,754
Balance for Allocation	\$4,270,754

Jurisdiction	Population <sup>1/</sup>	% of Total Population County	Finding of Apportionment	SACOG Planning	Available to Jurisdiction for Article 4 and Article 8 <sup>2/</sup>
<b>Sutter County (Unincorporated)</b>	21,575	22.54%	\$962,484	\$28,875	\$933,610
<b>Live Oak</b>	8,481	8.86%	\$378,347	\$11,350	\$366,996
<b>Yuba City</b>	65,677	68.60%	\$2,929,923	\$87,898	\$2,842,025
<b>TOTALS</b>	95,733	<b>100.00%</b>	<b>\$4,270,754</b>	\$128,123	\$4,142,631

1. Sources: Report E-5, Department of Finance, Demographic Research Unit, 1/1/2014

2. Funds available for projects and programs under Article 4 and Article 8.  
All or a portion may be available to the Sutter County depending on outcome of unmet needs finding.

**COUNTY OF SACRAMENTO**  
**February 2015**  
**FINDINGS OF APPORTIONMENT AMENDMENT**  
**LOCAL TRANSPORTATION FUNDS (LTF)**  
**Fiscal Year 2015/16**

County's Estimated June 30, 2015 Balance	\$0
Local Transportation Fund Income 2015-16	\$55,300,000
Less: County Administrative Costs	-\$19,000
Less: SACOG Administrative Costs	-\$617,489
Balance for Allocation	<b>\$54,663,511</b>

Jurisdiction	Population <sup>1/</sup>	% of Total Population County	Finding of Apportionment	SACOG Planning	Available to Jurisdiction	Pedestrians & Bicycles <sup>2/</sup>	Available to Jurisdiction for Article 4 and Article 8
<b>Sacramento County (Unincorporated)</b>	567,095	38.99%	\$21,314,134	\$34,529	\$21,279,605	\$426,283	\$1,093,415
<b>Citrus Heights</b>	84,544	5.81%	\$3,177,567	\$95,327	\$3,082,240	\$63,551	\$3,018,688
<b>Elk Grove</b>	160,688	11.05%	\$6,039,421	\$181,183	\$5,858,238	\$120,788	\$5,737,450
<b>Folsom</b>	74,014	5.09%	\$2,781,799	\$83,454	\$2,698,345	\$55,636	\$2,642,709
<b>Galt</b>	24,289	1.67%	\$912,896	\$27,387	\$885,510	\$18,258	\$867,252
<b>Isleton</b>	815	0.06%	\$30,632	\$919	\$29,713	\$613	\$29,100
<b>Rancho Cordova</b>	67,839	4.66%	\$2,549,713	\$0	\$2,549,713	\$50,994	\$0
<b>City of Sacramento</b>	475,122	32.67%	\$17,857,350	\$0	\$17,857,350	\$357,147	\$0
<b>TOTALS</b>	1,454,406	<b>100.00%</b>	<b>\$54,663,511</b>	\$422,798	\$54,240,713	\$1,093,270	\$13,388,614

**SACRAMENTO REGIONAL TRANSIT DISTRICT and PARATRANSIT**

Jurisdiction	Finding of Apportionment	Finding of Apportionment Less Ped & Bicycle	% of Population Within SRTD District <sup>4/</sup>	Allocation of Finding of Apportionment	SACOG Planning	Amount Available To Paratransit, Inc.	Amount Available To SRTD
<b>Sacramento County (Unincorporated)</b>	\$21,314,134	\$20,887,851	94.6%	\$19,759,907	\$604,895	\$987,995	\$18,167,017
<b>Rancho Cordova</b>	\$2,549,713	\$2,498,719	100%	\$2,498,719	\$76,491	\$124,936	\$2,297,291
<b>City of Sacramento</b>	\$17,857,350	\$17,500,203	100%	\$17,500,203	\$535,720	\$875,010	\$16,089,472
<b>TOTALS</b>	<b>\$41,721,197</b>	<b>\$40,886,773</b>		<b>\$39,758,829</b>	<b>\$1,217,107</b>	<b>\$1,987,941</b>	<b>\$36,553,780</b>

Regional Transit	\$36,553,780
Paratransit	\$1,987,941
SACOG	\$1,639,905
Ped/Bike	\$1,093,270
Other Jurisdictions	\$13,388,614
<b>Total</b>	<b>\$54,663,511</b>

1. Sources: Report E-5, Department of Finance, Demographic Research Unit, 1/1/2014

2. Amount available to jurisdictions for pedestrian and bicycle purposes (Article 3, Section 99233.3)

## TDA Local Transportation Fund (LTF) Estimate History

Historical Total Allocations and Annual Percentage Increases by County

County	2015/16	2014/15	2013/14	2012/13	2011/12	2010/11	2009/10	2008/09	2007/08	2002/03	2001/02	2000/01	1999/00	1998/99	1994/95	1993/94
<b>Sacramento</b>	54,663,511 6.80%	51,183,495 5.67%	48,435,860 11.37%	43,491,732 -11.83%	49,325,832 22.46%	40,279,017 5.72%	38,100,863 -22.07%	48,892,626 2.81%	47,554,687 #REF!	42,955,672 -9.40%	47,410,987 18.57%	39,985,462 9.19%	36,620,709 9.14%	33,552,482 #REF!	28,264,284 6.06%	26,650,430
<b>Sutter</b>	4,270,754 22.83%	3,477,082 -14.49%	4,066,105 10.56%	3,677,660 11.81%	3,289,071 -39.06%	5,397,367 143.08%	2,220,430 67.51%	1,325,557 -68.41%	4,196,163 #REF!	2,735,563 -1.25%	2,770,315 21.75%	2,275,379 9.53%	2,077,464 5.00%	1,978,457 #REF!	1,591,411 4.79%	1,518,663
<b>Yolo</b>	9,700,407 -8.16%	10,562,132 4.31%	10,126,174 6.90%	9,472,817 16.59%	8,125,229 26.16%	6,440,455 -13.30%	7,428,634 -4.78%	7,801,694 -3.89%	8,117,315 #REF!	4,697,425 -42.41%	8,156,495 30.20%	6,264,433 22.78%	5,102,162 13.10%	4,511,236 #REF!	3,945,640 8.44%	3,638,515
<b>Yuba</b>	1,372,811 14.30%	1,201,097 -35.26%	1,855,193 55.99%	1,189,316 26.71%	938,647 -2.04%	958,233 -17.58%	1,162,590 -15.96%	1,383,375 -38.15%	2,236,816 #REF!	1,173,436 31.34%	893,410 12.69%	792,799 -14.70%	929,447 3.82%	895,271 #REF!	775,906 0.85%	769,334
<b>RTPA Totals</b>	70,007,483 5.40%	66,423,806 3.01%	64,483,332 11.50%	57,831,525 -6.24%	61,678,779 35.84%	45,406,980 -7.17%	48,912,517 -17.66%	59,403,252 -4.35%	62,104,981 #REF!	51,562,096 -12.95%	59,231,207 20.10%	49,318,073 10.26%	44,729,782 9.26%	40,937,446 #REF!	34,577,241 6.14%	32,576,942

### Comparison of FY2015-16 LTF and FY2014/15 Finding of Apportionment

	FY2014/15	FY2015/16	FY2014/15	FY2015/16	FY2014/15	FY2015/16	
Jurisdiction	Pedestrians & Bicycles	Pedestrians & Bicycles	SACOG Planning	SACOG Planning	Amount Available to Jurisdiction	Amount Available to Jurisdiction	Change
Sacramento County (Unincorporated)	\$399,792	\$426,283	\$32,383	\$34,529	\$1,025,468	\$1,093,415	\$96,584
Citrus Heights	\$59,719	\$63,551	\$89,578	\$95,327	\$2,836,631	\$3,018,688	\$191,638
Elk Grove	\$112,629	\$120,788	\$168,943	\$181,183	\$5,349,864	\$5,737,450	\$407,985
Folsom	\$51,186	\$55,636	\$76,779	\$83,454	\$2,431,340	\$2,642,709	\$222,494
Galt	\$17,124	\$18,258	\$25,685	\$27,387	\$813,373	\$867,252	\$56,715
Isleton	\$577	\$613	\$866	\$919	\$27,410	\$29,100	\$1,779
Rancho Cordova	\$47,386	\$50,994	\$0	\$0	\$0	\$0	\$3,608
City of Sacramento	\$335,257	\$357,147	\$0	\$0	\$0	\$0	\$21,890
<b>TOTALS</b>	<b>\$1,023,670</b>	<b>\$1,093,270</b>	<b>\$394,234</b>	<b>\$422,799</b>	<b>\$12,484,086</b>	<b>\$13,388,614</b>	<b>\$1,002,693</b>

### SACRAMENTO REGIONAL TRANSIT DISTRICT and PARATRANSIT

	FY2014/15	FY2015/16	FY2014/15	FY2015/16	FY2014/15	FY2015/16	
Jurisdiction	SACOG Planning	SACOG Planning	Amount Available To Paratransit, Inc.	Amount Available To Paratransit, Inc.	Amount Available To SRTD	Amount Available To SRTD	Change
Sacramento County (Unincorporated)	\$567,306	\$604,895	\$926,599	\$987,995	\$17,038,076	\$18,167,017	\$1,227,925
Rancho Cordova	\$71,079	\$76,491	\$116,096	\$124,936	\$2,134,745	\$2,297,291	\$176,798
City of Sacramento	\$502,886	\$535,720	\$821,380	\$875,010	\$15,103,338	\$16,089,472	\$1,072,598
<b>TOTALS</b>	<b>\$1,141,271</b>	<b>\$1,217,106</b>	<b>\$1,864,075</b>	<b>\$1,987,941</b>	<b>\$34,276,159</b>	<b>\$36,553,780</b>	<b>\$2,477,321</b>

	FY2014/15	FY2015/16	FY2014/15	FY2015/16	
Jurisdiction	SACOG Planning	SACOG Planning	Amount Available to Jurisdiction	Amount Available to Jurisdiction	Change
Yolo County (Unincorporated)	\$38,741	\$34,810	\$1,252,614	\$1,125,538	-\$131,007
Davis	\$102,245	\$93,990	\$3,305,906	\$3,039,004	-\$275,157
West Sacramento	\$77,617	\$71,682	\$2,509,606	\$2,317,733	-\$197,808
Winters	\$10,727	\$9,841	\$346,849	\$318,189	-\$29,546
Woodland	\$87,535	\$80,689	\$2,830,294	\$2,608,931	-\$228,209
<b>TOTALS</b>	<b>\$316,865</b>	<b>\$291,012</b>	<b>\$10,245,269</b>	<b>\$9,409,395</b>	<b>-\$861,727</b>

	FY2014/15	FY2015/16	FY2014/15	FY2015/16	
Jurisdiction	SACOG Planning	SACOG Planning	Amount Available to Jurisdiction	Amount Available to Jurisdiction	Change
Yuba County (Unincorporated)	\$28,309	\$32,375	\$915,311	\$1,046,784	\$135,539
Marysville	\$6,010	\$6,856	\$194,339	\$221,679	\$28,186
Wheatland	\$1,714	\$1,954	\$55,414	\$63,164	\$7,990
<b>TOTALS</b>	<b>\$36,033</b>	<b>\$41,185</b>	<b>\$1,165,064</b>	<b>\$1,331,627</b>	<b>\$171,715</b>

	FY2014/15	FY2015/16	FY2014/15	FY2015/16	
Jurisdiction	SACOG Planning	SACOG Planning	Amount Available to Jurisdiction	Amount Available to Jurisdiction	Change
Sutter County (Unincorporated)	\$23,582	\$28,875	\$762,481	\$933,610	\$176,422
Live Oak	\$9,077	\$11,350	\$293,500	\$366,996	\$75,769
Yuba City	\$71,653	\$87,898	\$2,316,789	\$2,842,025	\$541,481
<b>TOTALS</b>	<b>\$104,312</b>	<b>\$128,123</b>	<b>\$3,372,770</b>	<b>\$4,142,631</b>	<b>\$793,672</b>