



Government Affairs & Public Relations Committee

January 31, 2014

Local Transportation Fund Findings of Apportionment for Fiscal Year 2014/15

Issue: Review Fiscal Year 2014/15 Local Transportation Fund (LTF) Findings of Apportionment for Sacramento, Sutter, Yolo and Yuba counties.

Recommendation: The Government Relations & Public Affairs Committee makes a recommendation to the SACOG Board to approve the Findings of Apportionment for Local Transportation Funds for Sacramento, Sutter, Yolo and Yuba Counties for Fiscal Year 2014/15.

Discussion: The Transportation Development Act (TDA) requires the Regional Transportation Planning Agency to annually adopt Findings of Apportionment, which allocate ¼ percent of sales tax revenue to eligible local agencies prior to March 1 of each year. The process requires each of the County Auditor-Controllers to submit their estimate for the ending fund balance for the current fiscal year (in this case FY 2013/14) plus their estimate of sales tax available to the TDA fund within their county for the next fiscal year (in this case FY 2014/15). The total amount available for apportionment in Fiscal Year 2014/15 by the four County Auditor-Controllers is approximately \$67.2 million.

TDA law allows SACOG and each of the counties to claim a portion of the revenue for administrative fees, which are shown on the attached spreadsheets. In FY 2013/14, the administrative fee was 1.117 percent and the planning fee was 3 percent; this rate has been maintained in FY 2014/15.

The attached Findings of Apportionments indicates the amount of LTF funds each claimant is eligible to receive. In accordance with the TDA laws, the LTF funds are apportioned on a pro-rata basis using population estimates published by the California Department of Finance for the most recent calendar year.

Approved by:

Mike McKeever
Chief Executive Officer

MM:GT:lo

Attachments

Key Staff: Erik Johnson, Government Affairs Team Manager, (916) 340-6247
Matt Carpenter, Director of Transportation Services, (916) 340-6276
Gary Taylor, Senior Planner, (916) 340-6279

COUNTY OF YUBA
February 2014
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS (LTF)
Fiscal Year 2014/15

County's Estimated June 30, 2014 Balance	\$0
Local Transportation Fund Income 2014-15	1,215,415
Less: County Administrative Costs	-750
Less: SACOG Administrative Costs	<u>-13,568</u>
Balance for Allocation	<u><u>\$1,201,097</u></u>

Jurisdiction	Population ^{1/}	% of Total Population County	Finding of Apportionment	Amount Available SACOG Planning	Amount Available to Jurisdiction ^{2/}
Yuba County (Unincorporated)	57,696	78.56%	\$943,620	\$28,309	\$915,311
Marysville	12,250	16.68%	\$200,349	\$6,010	\$194,339
Wheatland	3,493	4.76%	\$57,128	\$1,714	\$55,414
TOTALS	73,439	100.00%	\$1,201,097	\$36,033	\$1,165,064

1. Sources: Report E-5, Department of Finance, Demographic Research Unit, 1/1/2013

2/ Funds available for projects and programs under Article 4 and Article 8. All or a portion may be available to the Yuba County depending on outcome of unmet needs finding.

COUNTY OF YOLO
February 2014
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS (LTF)
Fiscal Year 2014/15

County's Estimated June 30, 2014 Balance	\$996,343
Local Transportation Fund Income 2014-15	9,690,101
Less: County Administrative Costs	-5,000
Less: SACOG Administrative Costs	<u>-119,312</u>
 Balance for Allocation	 <u><u>\$10,562,132</u></u>

Jurisdiction	Population ^{1/}	% of Total Population County	Finding of Apportionment	Amount Available SACOG Planning	Amount Available to Jurisdiction ^{2/}
Yolo County (Unincorporated)	25,186	12.23%	\$1,291,355	\$38,741	\$1,252,614
Davis	66,471	32.27%	\$3,408,150	\$102,245	\$3,305,906
West Sacramento	50,460	24.50%	\$2,587,222	\$77,617	\$2,509,606
Winters	6,974	3.39%	\$357,576	\$10,727	\$346,849
Woodland	56,908	27.63%	\$2,917,829	\$87,535	\$2,830,294
TOTALS	205,999	100.00%	\$10,562,132	\$316,864	\$10,245,268

1. Sources: Report E-5, Department of Finance, Demographic Research Unit, 1/1/2013

2/ Funds available for projects and programs under Article 4 and Article 8. All or a portion may be available to the Yolo County Transportation District depending on outcome of unmet needs finding.

COUNTY OF SUTTER
February 2014
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS (LTF)
Fiscal Year 2014/15

County's Estimated June 30, 2014 Balance	-\$64,262
Local Transportation Fund Income 2014-15	3,583,122
Less: County Administrative Costs	-2,500
Less: SACOG Administrative Costs	<u>-39,278</u>
Balance for Allocation	<u><u>\$3,477,082</u></u>

Jurisdiction	Population ^{1/}	% of Total Population County	Finding of Apportionment	Amount Available SACOG Planning	Amount Available to Jurisdiction ^{2/}
Sutter County (Unincorporated)	21,669	22.61%	\$786,063	\$23,582	\$762,481
Live Oak	8,341	8.70%	\$302,577	\$9,077	\$293,500
Yuba City	65,841	68.69%	\$2,388,442	\$71,653	\$2,316,789
TOTALS	95,851	100.00%	\$3,477,082	\$104,312	\$3,372,770

1. Sources: Report E-5, Department of Finance, Demographic Research Unit, 1/1/2013

2/ Funds available for projects and programs under Article 4 and Article 8. All or a portion may be available to the Sutter County depending on outcome of unmet needs finding.

COUNTY OF SACRAMENTO
February 2014
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS (LTF)
Fiscal Year 2014/15

Attachment D

County's Estimated June 30, 2014 Balance	\$2,000,000
Local Transportation Fund Income 2014-15	49,778,673
Less: County Administrative Costs	-17,000
Less: SACOG Administrative Costs	<u>-578,178</u>

Balance for Allocation \$51,183,495

Jurisdiction	Population ^{1/}	% of Total Population County	Finding of Apportionment	Pedestrians & Bicycles ^{2/}	Amount Available SACOG Planning	Amount Available to Jurisdiction ^{3/}
Sacramento County (Unincorporated)	564,657	39.05%	\$19,989,624	\$399,792	\$32,383	\$1,025,468
Citrus Heights	84,345	5.83%	\$2,985,928	\$59,719	\$89,578	\$2,836,631
Elk Grove	159,074	11.00%	\$5,631,436	\$112,629	\$168,943	\$5,349,864
Folsom	72,294	5.00%	\$2,559,306	\$51,186	\$76,779	\$2,431,340
Galt	24,185	1.67%	\$856,182	\$17,124	\$25,685	\$813,373
Isleton	815	0.06%	\$28,852	\$577	\$866	\$27,410
Rancho Cordova	66,927	4.63%	\$2,369,307	\$47,386	\$0	\$0
City of Sacramento	473,509	32.75%	\$16,762,861	\$335,257	\$0	\$0
TOTALS	1,445,806	100.00%	\$51,183,495	\$1,023,670	\$394,234	\$12,484,085

SACRAMENTO REGIONAL TRANSIT DISTRICT and PARATRANSIT

Jurisdiction	Finding of Apportionment Less Ped & Bicycle	Population Within SRTD District ^{4/}	Allocation of Finding of Apportionment	SACOG Planning	Amount Available To Paratransit, Inc.	Amount Available To SRTD
Sacramento County (Unincorporated)	\$19,589,832	94.6%	\$18,531,981	\$567,306	\$926,599	\$17,038,076
Rancho Cordova	\$2,321,921	100%	\$2,321,921	\$71,079	\$116,096	\$2,134,745
City of Sacramento	\$16,427,604	100%	\$16,427,604	\$502,886	\$821,380	\$15,103,338
TOTALS	\$38,339,357	100%	\$37,281,506	\$1,141,271	\$1,864,075	\$34,276,160

Regional Transit	\$34,276,160
Paratransit	\$1,864,075
SACOG	\$1,535,505
Ped/Bike	\$1,023,670
Other Jurisdictions	\$12,484,085
Total	\$51,183,495

1. Sources: Report E-5, Department of Finance, Demographic Research Unit, 1/1/2013

2/ Amount available to jurisdictions for pedestrian and bicycle purposes (Article 3, Section 99233.3), unless found that such monies could be used to better advantage for the purposes of community transit services (Article 4.5), to operators of public transportation systems (Article 4), or for streets and roads (Article 8).

3/ Funds available for projects and programs under Article 4 and Article 8.

TDA Local Transportation Fund (LTF) Estimate History

Attachment E

Fiscal Year 2014/15

Historical Total Allocations and Annual Percentage Increases by County

County	2014/15	2013/14	2012/13	2011/12	2010/11	2009/10	2008/09	2007/08	2006/07	2005/06	2004/05	2003/04	2002/03	2001/02	2000/01	1999/00
Sacramento	51,183,495 5.67%	48,435,860 11.37%	43,491,732 -11.83%	49,325,832 22.46%	40,279,017 5.72%	38,100,863 -22.07%	48,892,626 2.81%	47,554,687 -18.13%	58,087,354 7.03%	54,272,800 9.67%	49,486,669 7.07%	46,219,438 7.60%	42,955,672 -9.40%	47,410,987 18.57%	39,985,462 9.19%	36,620,709 9.14%
Sutter	3,477,082 -14.49%	4,066,105 10.56%	3,677,660 11.81%	3,289,071 -39.06%	5,397,367 143.08%	2,220,430 67.51%	1,325,557 -68.41%	4,196,163 25.37%	3,347,031 17.27%	2,854,075 -17.59%	3,463,067 6.06%	3,265,152 19.36%	2,735,563 -1.25%	2,770,315 21.75%	2,275,379 9.53%	2,077,464 5.00%
Yolo	10,562,132 4.31%	10,126,174 6.90%	9,472,817 16.59%	8,125,229 26.16%	6,440,455 -13.30%	7,428,634 -4.78%	7,801,694 -3.89%	8,117,315 -17.13%	9,794,726 21.53%	8,059,786 30.33%	6,184,066 3.07%	5,999,824 27.73%	4,697,425 -42.41%	8,156,495 30.20%	6,264,433 22.78%	5,102,162 13.10%
Yuba	1,201,097 -35.26%	1,855,193 55.99%	1,189,316 26.71%	938,647 -2.04%	958,233 -17.58%	1,162,590 -15.96%	1,383,375 -38.15%	2,236,816 32.63%	1,686,460 28.44%	1,313,080 45.38%	903,191 -14.51%	1,056,454 -9.97%	1,173,436 31.34%	893,410 12.69%	792,799 -14.70%	929,447 3.82%
RTPA Totals	66,423,806 3.01%	64,483,332 11.50%	57,831,525 -6.24%	61,678,779 35.84%	45,406,980 -7.17%	48,912,517 -17.66%	59,403,252 -4.35%	62,104,981 -14.83%	72,915,571 9.65%	66,499,741 10.76%	60,036,993 6.18%	56,540,868 9.66%	51,562,096 -12.95%	59,231,207 20.10%	49,318,073 10.26%	44,729,782 9.26%