



Regional Planning Partnership

March 19, 2014

Delivery Plan 2014 Process

Issue: What is the status of the 2014 SACOG Project Delivery Plan?

Recommendation: None. This item is for information

Discussion: Each year, SACOG staff helps project sponsors deliver their projects with SACOG-controlled federal funds. Project sponsors navigate a complicated federal aid funding process to request and spend these funds in a timely manner. SACOG’s annual delivery plan prioritizes who can request federal funds during the current Federal Fiscal Year (FFY) by balancing past commitments, funding availability, and project readiness.

On September 26, 2013, the SACOG Board approved the 2014 FFY Delivery Plan and Process, which concludes on September 30, 2014. Staff has been diligently working with project sponsors to review and revise draft delivery plan information. Staff will be returning as part of a future Board cycle to highlight the results of this process once the FFY ends.

2014 Delivery Plan Development Status

Below is a revised 2014 Delivery Plan Development calendar:

Date	Activity
Aug 28, 2013	2014 Project Delivery Plan process presented to the Regional Planning Partnership
Sep 5, 2013	2014 Project Delivery Plan process presented to the Transportation Committee
Sep 26, 2013	SACOG Board approved process
Nov 21, 2013	Notice sent to project sponsors requesting 2014 projects for delivery
Dec 20, 2013	Deadline to receive all project delivery requests
Jan 27, 2013	SACOG released initial delivery plan
Mar 13, 2014	Delivery plan update request sent to jurisdictions
Mar 21, 2014	Deadline to receive updates
Apr 1, 2014	Submit SACOG 2014 Draft Project Delivery Plan to Caltrans

Sam Shelton will discuss 2014 Delivery Plan development and walk through next steps and frequently asked questions. Attached is the last email from SACOG staff to project sponsors requesting the last updates to the delivery plan.

SS:gg
Attachment

Key Staff: Matt Carpenter, Director of Transportation Services, (916) 340-6276
Renee DeVere-Okie, Team Manager of Programming and Project Delivery, (916) 340-6219
Sam Shelton, Associate Planner, (916) 340-6251

Sam Shelton - Draft 2014 Delivery Plan, Last changes to SACOG by March 21

From: Sam Shelton
To: Renee DeVere-Oki
Date: 3/13/2014 12:39 PM
Subject: Draft 2014 Delivery Plan, Last changes to SACOG by March 21
CC: Clint Holtzen; Greg Chew; Jose Luis Caceres; Luke McNeel-Caird; Matt...
Attachments: SACOG 2014 DP in Caltrans Format 3-11-2014.xls

Dear project sponsors in Sacramento, Sutter, Yolo, and Yuba Counties,

Thank you for all of your updates to the 2014 Delivery Plan spreadsheets over the last 3 months. That information has helped SACOG staff program \$190m in new 2013 Funding Round projects and make adjustments to many more as part of MTIP amendments 18, 19, and 25. It has also helped me finalize the 2014 Delivery plan.

Draft 2014 Delivery Plan, Last changes to SACOG by March 21

Attached for your review is the 2014 Delivery Plan in Caltrans' preferred format. This project list includes \$103m of projects from 6 different funding sources from all 6 counties in the SACOG region.

By March 21, please check your agency's projects for the following information:

1. Missing projects that could RFA in 2014. If project sponsors notified me that they could RFA in 2014, they have been added to this list (with the exception of STIP projects).
2. Yellow highlighted cells with very early or very late expected E76 dates. I added 30 days to your expected RFA date to calculate a rough E76 date estimate. Some of these dates occur in March while others are in August or September. Very late RFAs may not receive funds this federal fiscal year.
3. Missing project contact info under the far right "remarks" column.
4. All E76 date and contact info for HBP, HSIP, and SRTS projects. Caltrans requires that SACOG add these projects to the delivery plan list. Please update any information you can. I realize that Caltrans has recently announced delayed Right-of-way funds for HBP projects per their Feb 24th HBP project prioritization policy. But you can still request Caltrans to expedite these funds if you have NEPA clearance by seeking an exception through D3 local assistance staff. Leave notes in the delivery plan about your ability to expedite your project funds.

FAQs

Q: My project has funds programmed beyond 2014, but it's listed in the 2014 Delivery Plan. Can I still RFA?

A: Projects on this list have SACOG permission for Expedited Project Selection Procedures (EPSP) to RFA in FFY 2014, no matter what year the funds are programmed in the MTIP (FFY 2013 to 2016). About \$56.8m of RSTP and CMAQ projects are included on this list and \$14m of that is programmed in future years. Unfortunately, this authority does not extend to STIP funded projects.

Q: What about STIP funded projects? Can I advance funds if I'm ready to RFA in 2014?

A: Perhaps. This will depend on supply, demand, sponsor flexibility, and Board action. SACOG has already received several requests to advance STIP funded projects and will send out separate instructions about available options. These options will include current STIP policies such as CTC advancements & AB 3090 reimbursements, current SACOG delivery plan policies such as Tier 3 loans, and other creative solutions. In the past, SACOG advanced a few STIP projects through fund swaps of RSTP and CMAQ.

Q: Do I need to wait until the 2014 Delivery Plan is final before I send in my RFA?

A: No! If your project has funds programmed in the MTIP (the latest approved revision was Admin Mod #18) ,

you can submit your RFA immediately. If your project has funds pending approval as part of Amendment #19, those RFAs will need to wait for federal approval. SACOG now expects approval no later than April 2014 (We've heard it could be approved as early as the next two weeks). I plan to send the 2014 Delivery Plan to Caltrans once I'm done making any requested changes, but no later than April 1st.

Q: I want to make changes to project scope and funding amounts shown in the Delivery Plan. What do I do?
The Delivery Plan shows the project information approved in the MTIP. If you need to make those kinds of changes to projects in the 2014 Delivery Plan, please contact me. Those types of changes need to be made to the MTIP through [SACTrak](#).

Thank you,

Sam

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