



February 5, 2009

TO: Member Cities and Counties, Transit Operators, County Auditors & Caltrans

FROM: Edward Coviello, Assistant Planner

SUBJECT: Local Transportation Fund and State Transit Assistance Findings of Apportionment for FY 2008-2009

Enclosed is the adopted FY 2008-2009 *Findings of Apportionment* for the distribution of the Local Transportation Fund (LTF) and the State Transit Assistance Fund (STA). These findings were adopted by the SACOG Board of Directors on February 21, 2008, May 29, 2008, September 18, 2008, and November 13, 2008.

In December 2000 the SACOG Board directed staff to maintain the existing 2.63% SACOG planning fee rate, but created a 10% cap to the amount of fee increase or decrease over the previous year on a jurisdictional basis. The policy is maintained in the FY 2008-2009 findings.

Claims for all of these funds may be made as of this date. Claimants desiring to use some or all of these funds for transit related purposes should file such claims with SACOG at the earliest possible date. SACOG will then review the claims and forward them to the Board for action. Claims for non-transit purposes will be processed in a timely fashion following completion of the unmet needs finding process.

Note that these findings are subject to revision during the fiscal year. This would generally occur only if your county auditor feels the need to revise the LTF revenue estimate for the year. STA funds are revised and released by SACOG.

If you have any questions pertaining to these findings or if you need assistance in the preparation of your claim or questions regarding the claiming process, please contact me at (916) 340-6223.

Enclosures

Auburn
Citrus Heights
Colfax
Davis
El Dorado County
Elk Grove
Folsom
Galt
Isleton
Lincoln
Live Oak
Loomis
Marysville
Placer County
Placerville
Rancho Cordova
Rocklin
Roseville
Sacramento
Sacramento County
Sutter County
West Sacramento
Wheatland
Winters
Woodland
Yolo County
Yuba City
Yuba County

COUNTY OF YUBA
FINAL
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS
Fiscal Year 2008-09

County's Estimated June 30, 2008 Balance	\$23,000
Local Transportation Fund - Income 2008-09	1,375,000
Less: County Administrative Costs	-750
Less: SACOG Administrative Costs	<u>-13,875</u>

Balance for Allocation \$1,383,375

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JURISDICTION	Population ^{1/}	% of Total County Population	Finding of Apportionment	Amount Available for SACOG Planning	Amount Available to Jurisdiction ^{2/}
Yuba Co. (Unincorporated)	54,519	77.06%	\$1,066,029	\$31,981	\$1,034,048 _{3/}
Marysville	12,713	17.97%	\$248,592	\$7,458	241,134 _{3/}
Wheatland	3,513	4.97%	\$68,754	\$2,063	66,691
TOTALS	70,745	100.00%	\$1,383,375	\$41,502	\$1,341,873

1/ Source: CA Department of Finance E-1, January 1, 2007.

2/ Funds available for projects and programs under Article 4 and Article 8.

3/ All or a portion may be available to the Yuba-Sutter Transit Authority depending on outcome of unmet needs finding.

COUNTY OF YOLO
FINAL
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS
Fiscal Year 2008-09

County's Estimated June 30, 2008 Balance	-\$60,458
Local Transportation Fund - Income 2008-09	7,945,400
Less: County Administrative Costs	-5,000
Less: SACOG Administrative Costs	-78,248
	<u>-\$88,306</u>
Balance for Allocation	<u>\$7,801,694</u>

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JURISDICTION	Population ^{1/}	% of Total County Population	Finding of Apportionment	Amount Available for SACOG Planning	Amount Available to Jurisdiction ^{2/}
Yolo Co. (Unincorporated)	23,172	11.94%	\$931,522	\$27,946	\$903,576
Davis	64,938	33.48%	2,612,007	\$78,360	2,533,647
West Sacramento	44,928	23.16%	1,806,872	\$54,206	1,752,666
Winters	6,885	3.55%	276,960	\$8,309	268,651
Woodland	54,060	27.87%	2,174,333	\$65,230	2,109,103
TOTALS	193,983	100.00%	\$7,801,694	\$234,051	\$7,567,643

^{1/} Source: CA Department of Finance E-1, January 1, 2007.

^{2/} Funds available for projects and programs under Article 4 and Article 8. All or a portion may be available to the Yolo County Transportation District depending on outcome of unmet needs finding.

COUNTY OF SUTTER
REVISED
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS
Fiscal Year 2008-09

County's Actual Ending Fund Balance FY 2007-08	-\$641,912
Local Transportation Fund - Income 2008-09	3,145,912
Less: County Administrative Costs	-2,500
Less: SACOG Administrative Costs	-24,840
	<u> </u>
Balance for Allocation	<u><u>\$2,476,660</u></u>

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JURISDICTION	Population ^{1/}	% of Total County Population	Finding of Apportionment	Amount Available for SACOG Planning	Amount Available to Jurisdiction ^{2/}
Sutter Co. (Unincorporated)	23,710	25.25%	\$625,357	\$18,761	\$606,596 _{3/}
Live Oak	8,126	8.65%	214,211	6,426	207,785 _{4/}
Yuba City	62,083	66.10%	1,637,092	49,113	1,587,979 _{3/}
TOTALS	93,919	100.00%	\$2,476,660	\$74,300	\$2,402,360

1/ Source: CA Department of Finance E-1, January 1, 2007.

2/ Funds available for projects and programs under Article 4 and Article 8.

3/ All or a portion may be available to the Yuba-Sutter Transit depending outcome of unmet needs finding.

4/ Per the contractual arrangement with Yuba-Sutter Transit, this entire amount is available to Yuba-Sutter Transit.

COUNTY OF SUTTER
FINAL
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS
Fiscal Year 2008-09

County's Estimated June 30, 2008 Balance	\$0
Local Transportation Fund - Income 2008-09	3,476,881
Less: County Administrative Costs	-2,500
Less: SACOG Administrative Costs	<u>-34,501</u>
 Balance for Allocation	 <u><u>\$3,439,880</u></u>

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JURISDICTION	Population ^{1/}	% of Total County Population	Finding of Apportionment	Amount Available for SACOG Planning	Amount Available to Jurisdiction ^{2/}
Sutter Co. (Unincorporated)	23,710	25.25%	\$868,570	\$26,057	\$842,513 _{3/}
Live Oak	8,126	8.65%	297,550	8,927	288,623
Yuba City	62,083	66.10%	2,273,760	68,213	2,205,547 _{3/}
TOTALS	93,919	100.00%	\$3,439,880	\$103,197	\$3,336,683

1/ Source: CA Department of Finance E-1, January 1, 2007.

2/ Funds available for projects and programs under Article 4 and Article 8.

3/ All or a portion may be available to the Yuba-Sutter Transit Authority depending outcome of unmet needs finding.

COUNTY OF SUTTER
COMPARISON OF FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS
Fiscal Year 2008-09

	ORIGINAL	REVISED	DIFFERENCE
County's June 30, 2008 Balance			
Estimated January 2008	0		
Actual June 30, 2008		-641,912	-641,912
Local Transportation Fund - Income 2008-09	3,476,881	3,145,912	-330,969
Less: County Administrative Costs	-2,500	-2,500	0
Less: SACOG Administrative Costs	-34,501	-24,840	9,661
Balance for Allocation	<u>3,439,880</u>	<u>2,476,660</u>	<u>-963,220</u>
Sutter Co. (Unincorporated)	842,513	606,596	-235,917
Live Oak	288,623	207,785	-80,838
Yuba City	2,205,547	1,587,979	-617,568
SACOG	103,197	74,300	-28,897
TOTALS	<u>3,439,880</u>	<u>2,476,660</u>	<u>-963,220</u>

COUNTY OF SACRAMENTO
REVISED
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS
Fiscal Year 2008-09

County's Estimated June 30, 2008 Balance	\$0
Local Transportation Fund - Income 2008-09	47,812,949
Less: County Administrative Costs	-17,000
Less: SACOG Administrative Costs	-474,615
	<u>47,321,334</u>
Balance for Allocation	<u><u>\$47,321,334</u></u>

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JURISDICTION	Population ^{1/}	% of Total County Population	Finding of Apportionment	Pedestrians & Bicycles ^{2/}	Amount Available for SACOG	Amount Available to Jurisdiction ^{3/}
Sacramento Co. (Unincorporated)	561,951	39.95%	\$18,904,873	\$378,097	\$38,508	\$1,219,460 ^{4/}
Citrus Heights	87,017	6.19%	2,929,191	58,584	87,876	2,782,731
Elk Grove	136,318	9.68%	4,580,705	91,614	137,421	4,351,670
Folsom	70,835	5.04%	2,384,995	47,700	71,550	2,265,745
Galt	23,469	1.67%	790,266	15,805	23,708	750,753
Isleton	815	0.06%	28,393	568	852	26,973
Rancho Cordova	59,056	4.20%	1,987,496	39,750	Remaining balance of \$2,012,420 is allocated via the Regional Transit/Paratransit calculation below.	
City of Sacramento	467,343	33.21%	15,715,415	314,308	Remaining balance of \$15,912,496 is allocated via the Regional Transit/Paratransit calculation below.	
TOTALS	1,406,804	100.00%	\$47,321,334	\$946,426	\$359,915	\$11,397,332

SACRAMENTO REGIONAL TRANSIT DISTRICT and PARATRANSIT

JURISDICTION	Findings of Apportionment \$ amt Less Bike/Ped \$ amt	% of Population Within RT District	Amount Available for allocation to Paratransit, SACOG and RT	Paratransit's 5% of Amount available	Amount Available for SACOG Planning	Remaining Amount for SRTD
Sacramento Co. (Unincorporated)	\$18,526,776	93.21%	\$17,268,808	\$863,440	\$528,638	\$15,876,730
Rancho Cordova	1,947,746	100.00%	1,947,746	97,387	59,625	1,790,734
Sacramento City	15,401,107	100.00%	15,401,107	770,055	471,462	14,159,590
TOTALS			\$34,617,661	\$1,730,882	\$1,059,725	\$31,827,054

Regional Transit	\$31,827,054
Paratransit	\$1,730,882
SACOG	\$1,419,640
Ped/Bike	\$946,426
Remaining	\$11,397,332
Total	\$47,321,334

Footnotes:

- 1/ Sources: CA Department of Finance E-1, January 1, 2007.
- 2/ Amount available to jurisdictions for pedestrian and bicycle purposes (Article 3, Section 99233.3), unless found that such monies could be used to better advantage for the purposes of community transit services (Article 4.5), to operators of public transportation systems (Article 4), or for streets and roads (Article 8).
- 3/ Funds available for projects and programs under Article 4 and Article 8.
- 4/ All or a portion may be available for transit depending upon outcome of unmet needs finding.

COUNTY OF SACRAMENTO
ORIGINAL
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS
Fiscal Year 2008-09

County's Estimated June 30, 2008 Balance	\$0
Local Transportation Fund - Income 2008-09	49,400,000
Less: County Administrative Costs	-17,000
Less: SACOG Administrative Costs	-490,374
	\$48,892,626
Balance for Allocation	\$48,892,626

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JURISDICTION	Population ^{1/}	% of Total County Population	Finding of Apportionment	Pedestrians & Bicycles ^{2/}	Amount Available for SACOG	Amount Available to Jurisdiction ^{3/}
Sacramento Co. (Unincorporated)	561,951	39.95%	\$19,532,604	\$390,652	\$39,787	\$1,259,952 ^{4/}
Citrus Heights	87,017	6.19%	3,026,454	60,529	90,794	2,875,131
Elk Grove	136,318	9.68%	4,732,806	94,656	141,984	4,496,166
Folsom	70,835	5.04%	2,464,188	49,284	73,926	2,340,978
Galt	23,469	1.67%	816,507	16,330	24,495	775,682
Isleton	815	0.06%	29,336	587	880	27,869
Rancho Cordova	59,056	4.20%	2,053,490	41,070	Remaining balance of \$2,012,420 is allocated via the Regional Transit/Paratransit calculation below.	
City of Sacramento	467,343	33.21%	16,237,241	324,745	Remaining balance of \$15,912,496 is allocated via the Regional Transit/Paratransit calculation below.	
TOTALS	1,406,804	100.00%	\$48,892,626	\$977,853	\$371,866	\$11,775,778

SACRAMENTO REGIONAL TRANSIT DISTRICT and PARATRANSIT

JURISDICTION	Findings of Apportionment \$ amt Less Bike/Ped \$ amt	% of Population Within RT District	Amount Available for allocation to Paratransit, SACOG and RT	Paratransit's 5% of Amount available	Amount Available for SACOG Planning	Remaining Amount for SRTD
Sacramento Co. (Unincorporated)	\$19,141,952	93.21%	\$17,842,213	\$892,111	\$546,191	\$16,403,911
Rancho Cordova	2,012,420	100.00%	2,012,420	100,621	61,605	1,850,194
Sacramento City	15,912,496	100.00%	15,912,496	795,625	487,117	14,629,754
TOTALS			\$35,767,129	\$1,788,357	\$1,094,913	\$32,883,859

Regional Transit	\$32,883,859
Paratransit	\$1,788,357
SACOG	\$1,466,779
Ped/Bike	\$977,853
Remaining	\$11,775,778
Total	\$48,892,626

Footnotes:

- 1/ Sources: CA Department of Finance E-1, January 1, 2007.
- 2/ Amount available to jurisdictions for pedestrian and bicycle purposes (Article 3, Section 99233.3), unless found that such monies could be used to better advantage for the purposes of community transit services (Article 4.5), to operators of public transportation systems (Article 4), or for streets and roads (Article 8).
- 3/ Funds available for projects and programs under Article 4 and Article 8.
- 4/ All or a portion may be available for transit depending upon outcome of unmet needs finding.

COUNTY OF SACRAMENTO

Comparison

**FINDINGS OF APPORTIONMENT
Fiscal Year 2008-09
LOCAL TRANSPORTATION FUND**

	ORIGINAL Finding of Apportionment	REVISED Finding of Apportionment	DIFFERENCE
JURISDICTION			
County of Sacramento	\$1,259,952	\$1,219,460	-40,492
Citrus Heights	2,875,131	2,782,731	-92,400
Elk Grove	4,496,166	4,351,670	-144,496
Folsom	2,340,978	2,265,745	-75,233
Galt	775,682	750,753	-24,929
Isleton	27,869	26,973	-896
Rancho Cordova	Entire apportionment is allocated to SRTD		
City of Sacramento	Entire apportionment is allocated to SRTD		
Sacramento Regional Transit District	32,883,859	31,827,054	-1,056,805
Paratransit	1,788,357	1,730,882	-57,475
Bicycle and Pedestrian	977,853	946,426	-31,427
SACOG			
Administration Fee	490,374	474,615	-15,759
Planning Fee	1,466,779	1,419,640	-47,139
Sacramento Co Admin Fee	17,000	17,000	0
TOTAL APPORTIONMENT	<u>49,400,000</u>	<u>47,812,949</u>	<u>-1,587,051</u>

**SACRAMENTO AREA COUNCIL OF GOVERNMENTS
DRAFT FINAL**

ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS FOR FY 2008-09 PUBLIC UTILITY CODE SECTION 99313
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JURISDICTION	POPULATION ^{1/}	POPULATION AS A % OF TOTAL	ALLOCATION ^{2/}
SACRAMENTO COUNTY			
Unincorporated	561,951	31.83%	\$2,322,796 ^{3/}
Citrus Heights	87,017	4.93%	359,767
Elk Grove	136,318	7.72%	563,367
Folsom	70,835	4.01%	292,630
Galt	23,469	1.33%	97,057
Isleton	815	0.05%	3,649
Rancho Cordova	59,056	3.35%	244,466 ^{4/}
Sacramento	467,343	26.47%	1,931,649 ^{4/}
SUTTER COUNTY			
Unincorporated	23,710	1.34%	97,787
Live Oak	8,126	0.46%	33,569
Yuba City	62,083	3.52%	256,872
YOLO COUNTY			
Unincorporated	23,172	1.31%	95,597
Davis	64,938	3.68%	268,548
West Sacramento	44,928	2.54%	185,357
Winters	6,885	0.39%	28,460
Woodland	54,060	3.06%	223,304
YUBA COUNTY			
Unincorporated	54,519	3.09%	225,493
Marysville	12,713	0.72%	52,542
Wheatland	3,513	0.20%	14,594
TOTAL	1,765,451	100.00%	\$7,297,504

<p>1. Sources: Report 05 E-1, Department of Finance, Demographic Research Unit, 1/1/ 2007.</p> <p>2. Entire amount must be used for transportation planning and mass transportation purposes.</p> <p>3. Of this amount, 93.21% (the percent of Unincorporated Sacramento County's population which is within the Sacramento Regional Transit District) or \$2,165,078 is reserved in whole or part for either SRTD or Paratransit, Inc. The balance of \$157,718 may be used by the County or SRTD if the County has met all of its transit needs.</p> <p>4. Entire amount is reserved for SRTD.</p> <p>5. Sacramento Regional Transit District total = \$4,341,193.</p>
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**SACRAMENTO AREA COUNCIL OF GOVERNMENTS
DRAFT FINAL**

**ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS
FOR FY 2008-09
PUBLIC UTILITY CODE SECTION 99314**

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TRANSIT OPERATOR	REVENUE BASIS ^{1/}	REVENUE	
		AS A % OF TOTAL	ALLOCATION ^{2/}
City of Elk Grove	\$2,301,914	2.58%	\$133,072
City of Folsom	\$69,922	0.08%	\$4,126
Sacramento Regional Transit District	\$81,956,954	91.76%	\$4,732,817
Yuba-Sutter Transit Authority	\$904,714	1.01%	\$52,094
City of Davis	\$2,025,763	2.27%	\$117,083
Yolo County Transportation District	\$2,055,523	2.30%	\$118,629
TOTAL	\$89,314,790	100.00%	\$5,157,821

1. Each operator's revenue basis is based on latest revenues as reported by the State Controller's Office.
2. Entire amount must be used for transportation planning and mass transportation purposes.