



**Government Relations & Public Affairs Committee**

October 22, 2009

**Review and Approve the Revised Finding of Apportionment for Sacramento County Local Transportation Funds for Fiscal Year 2009-10**

**Issue:** To review and recommend approval of the revised findings of apportionment for the Sacramento County Local Transportation Fund.

**Recommendation:** That the Government Relations & Public Affairs Committee recommend the Board approve the revised Findings of Apportionment for the Sacramento County Local Transportation Fund for fiscal year 2009-10.

**Discussion:** The Sacramento County Auditor-Controller's office has notified SACOG of its revised estimate for Local Transportation Funds (LTF) for the current fiscal year. The reduction is \$2.3 million from the original January 2009 estimate and is consistent with other economic indicators throughout the county. Some Board members will be aware of revised sales tax estimates for Sacramento County made by the Sacramento Transportation Authority and these county estimates by the Auditor-Controller follow that same pattern. The fiscal year 2008-09 audit has been completed on the LTF funds, and there is no unallocated cash that should be included in this revision.

These revised findings have been distributed to the LTF claimants throughout the county, and should there be any comments, we will bring them forward to the committee at its meeting. Sacramento Regional Transit District, the largest recipient of LTF funds, has already been notified of this pending revision and has reflected the change in their budget.

SACOG will lose \$91,158 of LTF funds (\$22,842 of administrative cost reimbursement and \$68,316 in planning revenue) with this amendment. This reduction is included in the OWP amendment elsewhere in your packet.

Approved by:

Mike McKeever  
Executive Director

MM:KW:JEB:sb

Attachment

Key Staff: James E. Brown, Principal Program Expert, (916) 340-6221  
Karen L. Wilcox, Director of Finance, (916) 340-6210

**COUNTY OF SACRAMENTO**  
**DRAFT REVISION**  
**FINDINGS OF APPORTIONMENT**  
**LOCAL TRANSPORTATION FUNDS**  
**Fiscal Year 2009-10**

County's Estimated June 30, 2009 Balance	\$0
Local Transportation Fund - Income 2009/10	42,000,000
Less: County Administrative Costs	-17,000
Less: SACOG Administrative Costs	-416,889
	\$41,566,111
Balance for Allocation	\$41,566,111

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JURISDICTION	Population <sup>1/</sup>	% of Total County Population	Finding of Apportionment	Pedestrians & Bicycles <sup>2/</sup>	Amount Available for SACOG	Amount Available to Jurisdiction <sup>3/</sup>
Sacramento Co. (Unincorporated)	563,514	39.48%	\$16,410,301	\$328,206	\$22,449	\$710,896 <sup>4/</sup>
Citrus Heights	87,321	6.12%	2,543,846	50,877	76,315	2,416,654
Elk Grove	139,542	9.77%	4,061,009	81,220	121,830	3,857,959
Folsom	75,590	5.30%	2,203,004	44,060	66,090	2,092,854
Galt	23,913	1.68%	698,311	13,966	20,949	663,396
Isleton	817	0.06%	24,939	499	748	23,692
Rancho Cordova	60,975	4.27%	1,774,873	35,497	Remaining balance of \$1,834,666 is allocated via the Regional Transit/Paratransit calculation below.	
City of Sacramento	475,743	33.32%	13,849,828	276,997	Remaining balance of \$14,316,405 is allocated via the Regional Transit/Paratransit calculation below.	
<b>TOTALS</b>	<b>1,427,415</b>	<b>100.00%</b>	<b>\$41,566,111</b>	<b>\$831,322</b>	<b>\$308,381</b>	<b>\$9,765,451</b>

**SACRAMENTO REGIONAL TRANSIT DISTRICT and PARATRANSIT**

JURISDICTION	Findings of Apportionment \$ amt Less Bike/Ped \$ amt	% of Population Within RT District	Amount Available for allocation to Paratransit, SACOG and RT	Paratransit's 5% of Amount available	Amount Available for SACOG Planning	Remaining Amount for SRTD
Sacramento Co. (Unincorporated)	\$16,082,095	95.44%	\$15,348,750	\$767,437	\$469,860	\$14,111,453
Rancho Cordova	1,739,376	100.00%	1,739,376	86,969	53,246	1,599,161
Sacramento City	13,572,831	100.00%	13,572,831	678,642	415,495	12,478,694
<b>TOTALS</b>			<b>\$30,660,957</b>	<b>\$1,533,048</b>	<b>\$938,601</b>	<b>\$28,189,308</b>

Regional Transit	\$28,189,308
Paratransit	\$1,533,048
SACOG	\$1,246,982
Ped/Bike	\$831,322
Remaining	\$9,765,451
<b>Total</b>	<b>\$41,566,111</b>

**Footnotes:**

- 1/ Sources: CA Department of Finance E-1, January 1, 2008.
- 2/ Amount available to jurisdictions for pedestrian and bicycle purposes (Article 3, Section 99233.3), unless found that such monies could be used to better advantage for the purposes of community transit services (Article 4.5), to operators of public transportation systems (Article 4), or for streets and roads (Article 8).
- 3/ Funds available for projects and programs under Article 4 and Article 8.
- 4/ All or a portion may be available for transit depending upon outcome of unmet needs finding.

**COUNTY OF SACRAMENTO**  
**ORIGINAL FINAL**  
**FINDINGS OF APPORTIONMENT**  
**LOCAL TRANSPORTATION FUNDS**  
**Fiscal Year 2009-10**

County's Estimated June 30, 2009 Balance	\$0
Local Transportation Fund - Income 2009/10	44,300,000
Less: County Administrative Costs	-17,000
Less: SACOG Administrative Costs	-439,731
	\$43,843,269
Balance for Allocation	\$43,843,269

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JURISDICTION	Population <sup>1/</sup>	% of Total County Population	Finding of Apportionment	Pedestrians & Bicycles <sup>2/</sup>	Amount Available for SACOG	Amount Available to Jurisdiction <sup>3/</sup>
Sacramento Co. (Unincorporated)	563,514	39.48%	\$17,309,323	\$346,186	\$23,678	\$749,841 <sup>4/</sup>
Citrus Heights	87,321	6.12%	2,683,208	53,664	80,496	2,549,048
Elk Grove	139,542	9.77%	4,283,487	85,670	128,505	4,069,312
Folsom	75,590	5.30%	2,323,693	46,474	69,711	2,207,508
Galt	23,913	1.68%	736,567	14,731	22,097	699,739
Isleton	817	0.06%	26,306	526	789	24,991
Rancho Cordova	60,975	4.27%	1,872,108	37,442	Remaining balance of \$1,834,666 is allocated via the Regional Transit/Paratransit calculation below.	
City of Sacramento	475,743	33.32%	14,608,577	292,172	Remaining balance of \$14,316,405 is allocated via the Regional Transit/Paratransit calculation below.	
<b>TOTALS</b>	<b>1,427,415</b>	<b>100.00%</b>	<b>\$43,843,269</b>	<b>\$876,865</b>	<b>\$325,276</b>	<b>\$10,300,439</b>

**SACRAMENTO REGIONAL TRANSIT DISTRICT and PARATRANSIT**

JURISDICTION	Findings of Apportionment \$ amt Less Bike/Ped \$ amt	% of Population Within RT District	Amount Available for allocation to Paratransit, SACOG and RT	Paratransit's 5% of Amount available	Amount Available for SACOG Planning	Remaining Amount for SRTD
Sacramento Co. (Unincorporated)	\$16,963,137	95.44%	\$16,189,618	\$809,481	\$495,602	\$14,884,535
Rancho Cordova	1,834,666	100.00%	1,834,666	91,733	56,163	1,686,770
Sacramento City	14,316,405	100.00%	14,316,405	715,820	438,257	13,162,328
<b>TOTALS</b>			<b>\$32,340,689</b>	<b>\$1,617,034</b>	<b>\$990,022</b>	<b>\$29,733,633</b>

Regional Transit	\$29,733,633
Paratransit	\$1,617,034
SACOG	\$1,315,298
Ped/Bike	\$876,865
Remaining	\$10,300,439
<b>Total</b>	<b>\$43,843,269</b>

**Footnotes:**

- 1/ Sources: CA Department of Finance E-1, January 1, 2008.
- 2/ Amount available to jurisdictions for pedestrian and bicycle purposes (Article 3, Section 99233.3), unless found that such monies could be used to better advantage for the purposes of community transit services (Article 4.5), to operators of public transportation systems (Article 4), or for streets and roads (Article 8).
- 3/ Funds available for projects and programs under Article 4 and Article 8.
- 4/ All or a portion may be available for transit depending upon outcome of unmet needs finding.

**COUNTY OF SACRAMENTO**

**Comparison**

**FINDINGS OF APPORTIONMENT  
Fiscal Year 2009-10  
LOCAL TRANSPORTATION FUND**

JURISDICTION	<b>ORIGINAL</b> Finding of Apportionment	<b>REVISED</b> Finding of Apportionment	<b>DIFFERENCE</b>								
<b>County of Sacramento</b>	\$749,841	\$710,896	-38,945								
<b>Citrus Heights</b>	2,549,048	2,416,654	-132,394								
<b>Elk Grove</b>	4,069,312	3,857,959	-211,353								
<b>Folsom</b>	2,207,508	2,092,854	-114,654								
<b>Galt</b>	699,739	663,396	-36,343								
<b>Isleton</b>	24,991	23,692	-1,299								
<b>Rancho Cordova</b>	Entire apportionment is allocated to SRTD										
<b>City of Sacramento</b>	Entire apportionment is allocated to SRTD										
<b>Sacramento Regional Transit District</b>	29,733,633	28,189,308	-1,544,325								
<b>Paratransit</b>	1,617,034	1,533,048	-83,986								
<b>Bicycle and Pedestrian</b>	876,865	831,322	-45,543								
<b>SACOG</b>	<table border="1"> <tr> <td data-bbox="250 1512 488 1539"><b>Administration Fee</b></td> <td data-bbox="760 1512 859 1539">439,731</td> <td data-bbox="1019 1512 1122 1539">416,889</td> <td data-bbox="1292 1512 1386 1539">-22,842</td> </tr> <tr> <td data-bbox="250 1539 415 1566"><b>Planning Fee</b></td> <td data-bbox="740 1539 862 1566">1,315,298</td> <td data-bbox="1000 1539 1122 1566">1,246,982</td> <td data-bbox="1292 1539 1386 1566">-68,316</td> </tr> </table>			<b>Administration Fee</b>	439,731	416,889	-22,842	<b>Planning Fee</b>	1,315,298	1,246,982	-68,316
<b>Administration Fee</b>	439,731	416,889	-22,842								
<b>Planning Fee</b>	1,315,298	1,246,982	-68,316								
<b>Sacramento Co Admin Fee</b>	17,000	17,000	0								
<b>TOTAL APPORTIONMENT</b>	<u>44,300,000</u>	<u>42,000,000</u>	<u>-2,300,000</u>								