



S A C O G

SACOG Board of Directors

Item #09-5-5
Consent

May 13, 2009

Final State Transit Assistance Allocation for Fiscal Year 2008-09

Issue: Adoption of the final State Transit Assistance Allocation for fiscal year 2008–09.

Recommendation: Accept the recommendation of the Government Relations and Public Affairs Committee to adopt the final allocation of State Transit Assistance (STA) funds for fiscal year 2008–09.

Committee Action/Discussion: Each fiscal year the state Auditor-Controller issues their draft estimates for the State Transit Assistance in accordance with PUC Section 99312.7 in January or February for the next fiscal year. At that time, staff felt the estimates were too high and ultimately took an “Advisory Estimate” to the Board for their approval at the May 2008 meeting, with a revised estimate based on the auditor-controller’s revised estimate in November 2008. After the final State budget adoption, the final budget for STA was further reduced from the revised statewide estimate of \$306,285,734 to \$153,069,734. In addition to this 50% reduction in STA assistance to transit operators, the legislature suspended the STA program until 2012–2013.

This revised estimate is to allocate SACOG’s portion of the final STA amount for the region for fiscal year 2008–09. The allocation of Section 99313 funds is based on population from the most current state Department of Finance population, January 2007, for the four county region, while the Section 99314 funds are based on the transit operator revenues as reported in the annual State Controller’s report.

This allocation also includes the accumulated interest earnings and accumulated fund balance as of June 30, 2008 and the small reserve of \$200,000 that has been held to offset fluctuations in the STA funding. Since there will be no STA revenue for several years, it seems prudent to distribute the reserve this year. The total amount included with the STA revenue is \$945,831. A chart showing the change from the allocation approved in November and this allocation is also attached.

Approved by:

Mike McKeever
Executive Director

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Attachments

Key Staff: Karen Wilcox, Director of Finance, (916) 340-3210
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**SACRAMENTO AREA COUNCIL OF GOVERNMENTS
REVISED FINAL**

**ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS
FOR FY 2008-09
PUBLIC UTILITY CODE SECTION 99313**

4/30/09 8:02 AM

JURISDICTION	POPULATION ^{1/}	POPULATION AS A % OF TOTAL	ALLOCATION ^{2/}
SACRAMENTO COUNTY			
Unincorporated	561,951	31.83%	\$1,222,579 ^{3/}
Citrus Heights	87,017	4.93%	189,359
Elk Grove	136,318	7.72%	296,522
Folsom	70,835	4.01%	154,023
Galt	23,469	1.33%	51,085
Isleton	815	0.05%	1,920
Rancho Cordova	59,056	3.35%	128,672 ^{4/}
Sacramento	467,343	26.47%	1,016,703 ^{4/}
SUTTER COUNTY			
Unincorporated	23,710	1.34%	51,469
Live Oak	8,126	0.46%	17,668
Yuba City	62,083	3.52%	135,202
YOLO COUNTY			
Unincorporated	23,172	1.31%	50,317
Davis	64,938	3.68%	141,347
West Sacramento	44,928	2.54%	97,560
Winters	6,885	0.39%	14,980
Woodland	54,060	3.06%	117,533
YUBA COUNTY			
Unincorporated	54,519	3.09%	118,686
Marysville	12,713	0.72%	27,655
Wheatland	3,513	0.20%	7,682
TOTAL	1,765,451	100.00%	\$3,840,962

1. Sources: Report 05 E-1, Department of Finance, Demographic Research Unit, 1/1/ 2007.
2. Entire amount must be used for transportation planning and mass transportation purposes.
3. Of this amount, 93.21% (the percent of Unincorporated Sacramento County's population which is within the Sacramento Regional Transit District) or \$1,095,063 is reserved in whole or part for either SRTD or Paratransit, Inc. The balance of \$79,771 may be used by the County or SRTD if the County has met all of its transit needs.
4. Entire amount is reserved for SRTD.
5. Sacramento Regional Transit District total = \$2,195,707.

**SACRAMENTO AREA COUNCIL OF GOVERNMENTS
REVISED FINAL**

**ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS
FOR FY 2008-09
PUBLIC UTILITY CODE SECTION 99314**

4/30/09 8:02 AM

TRANSIT OPERATOR	REVENUE BASIS ^{1/}	REVENUE	
		AS A % OF TOTAL	ALLOCATION ^{2/}
City of Elk Grove	\$2,301,914	2.58%	\$76,264
City of Folsom	\$69,922	0.08%	\$2,365
Sacramento Regional Transit District	\$81,956,954	91.76%	\$2,712,383
Yuba-Sutter Transit Authority	\$904,714	1.01%	\$29,855
City of Davis	\$2,025,763	2.27%	\$67,100
Yolo County Transportation District	\$2,055,523	2.30%	\$67,986
TOTAL	\$89,314,790	100.00%	\$2,955,953

1. Each operator's revenue basis is based on latest revenues as reported by the State Controller's Office.
2. Entire amount must be used for transportation planning and mass transportation purposes.

SACRAMENTO AREA COUNCIL OF GOVERNMENTS
Change in STA Allocation

Attachment

Fiscal Year 2008-09				
PUC Section 99313	Population	Original Allocation November 2008	Revised Allocation May 2009	Allocation Amount Difference
Sacramento County:				
Unincorporated	561,951	\$2,322,796	\$1,222,579	\$1,100,217
Citrus Heights	87,017	359,767	189,359	170,408
Elk Grove	136,318	563,367	396,522	166,845
Folsom	70,835	292,630	154,023	138,607
Galt	23,469	97,057	51,085	45,972
Isleton	815	3,649	1,920	1,729
Rancho Cordova	59,056	244,466	128,672	115,794
Sacramento	467,343	1,931,649	1,016,703	914,946
Sutter County:				
Unincorporated	23,710	\$97,787	\$51,469	\$46,318
Live Oak	8,126	33,569	17,668	15,901
Yuba City	62,083	256,872	135,202	121,670
Yolo County:				
Unincorporated	23,172	\$95,597	\$50,317	\$45,280
Davis	64,938	268,548	141,347	127,201
West Sacramento	44,928	185,357	97,560	87,797
Winters	6,885	28,460	14,980	13,480
Woodland	54,060	223,304	117,533	105,771
Yuba County:				
Unincorporated	54,519	\$225,493	\$118,686	\$106,807
Marysville	12,713	52,542	27,655	24,887
Wheatland	3,513	14,594	7,682	6,912
TOTAL 99313	1,765,451	\$7,297,504	\$3,940,962	\$3,356,542
%age Change	46.00%			

Fiscal Year 2008-09				
PUC Section 99314	Revenue	Original Allocation November 2008	Revised Allocation May 2009	Allocation Amount Difference
Elk Grove	\$ 2,301,914	\$ 133,072	\$ 76,264	\$ 133,072
Folsom	69,922	4,126	2,365	1,761
Sacramento Regional Trans	81,956,954	2,732,817	2,712,383	20,434
Yuba-Sutter Transit Authorit	904,714	52,094	29,855	22,239
Davis	2,025,763	117,083	67,100	49,983
Yolo County Transportation District	2,055,523	118,629	67,986	50,643
TOTAL 99314	\$ 89,314,790	\$ 3,157,821	\$ 2,955,953	\$ 278,132
%age Change	8.81%			