



**Item #09-2-10  
Action**

**Government Relations & Public Affairs Committee**

February 4, 2009

**Revised Findings of Apportionment for Sutter County for Fiscal Year 2008-09**

**Issue:** To revise the findings of apportionment for Local Transportation Funds in Sutter County for fiscal year 2008-09.

**Recommendation:** That the Government Relations & Public Affairs Committee review and recommend the Board approve the revised findings of apportionment for Sutter County for fiscal year 2008-09.

**Discussion:** As Sutter County was preparing their estimate of Local Transportation Funds for fiscal year 2009-10, they have requested that the findings of apportionment for fiscal year 2008-09 be revised downward. Revisions of current year findings of apportionment are processed in order to ensure more level funding from year to year for the claimants. By revising the findings within the fiscal year, the opportunity becomes available for claimants to revise their budgets accordingly.

This will be the second revision for Sutter County. Revision #1 was done in September as the county was closing their records for fiscal year 2007-08 and a significant deficit in fund balance was determined as well as an anticipated decrease in revenue. This revision is being done to include the final audited fund balance and because the county estimates even lower LTF revenue than on the revised projection.

Attached are the revised findings of apportionment and amounts available for each claimant within the County. SACOG staff is working with the County to confirm the revenue estimates for fiscal years 2008-09 and 2009-10 and may be bringing revisions back to the committee at their meeting.

Approved by:

Mike McKeever  
Executive Director

MM:KW:pm

Key Staff: Karen Wilcox, Director of Finance, (916) 340-6210

**COUNTY OF SUTTER**  
**REVISED #2**  
**FINDINGS OF APPORTIONMENT**  
**LOCAL TRANSPORTATION FUNDS**  
**Fiscal Year 2008-09**

County's Actual Ending Fund Balance FY 2007-08	-\$624,844
Local Transportation Fund - Income 2008-09	1,966,196
Less: County Administrative Costs	-2,500
Less: SACOG Administrative Costs	-13,295
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Balance for Allocation	<u><u>\$1,325,557</u></u>

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JURISDICTION	Population <sup>1/</sup>	% of Total County Population	Finding of Apportionment	Amount Available for SACOG Planning	Amount Available to Jurisdiction <sup>2/</sup>
Sutter Co. (Unincorporated)	23,710	25.25%	\$334,703	\$10,041	\$324,662 <sup>3/</sup>
Live Oak	8,126	8.65%	114,617	3,439	111,178 <sup>4/</sup>
Yuba City	62,083	66.10%	876,237	26,287	849,950 <sup>3/</sup>
<b>TOTALS</b>	<b>93,919</b>	100.00%	<b>\$1,325,557</b>	<b>\$39,767</b>	<b>\$1,285,790</b>

1/ Source: CA Department of Finance E-1, January 1, 2007.

2/ Funds available for projects and programs under Article 4 and Article 8.

3/ All or a portion may be available to the Yuba-Sutter Transit depending outcome of unmet needs finding.

4/ Per the contractual arrangement with Yuba-Sutter Transit, this entire amount is available to Yuba-Sutter Transit.

**COUNTY OF SUTTER**  
**REVISED #1**  
**FINDINGS OF APPORTIONMENT**  
**LOCAL TRANSPORTATION FUNDS**  
**Fiscal Year 2008-09**

County's Actual Ending Fund Balance FY 2007-08	-\$641,912
Local Transportation Fund - Income 2008-09	3,145,912
Less: County Administrative Costs	-2,500
Less: SACOG Administrative Costs	-24,840
	<u>                    </u>
Balance for Allocation	<u><u>\$2,476,660</u></u>

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JURISDICTION	Population <sup>1/</sup>	% of Total County Population	Finding of Apportionment	Amount Available for SACOG Planning	Amount Available to Jurisdiction <sup>2/</sup>
<b>Sutter Co. (Unincorporated)</b>	23,710	25.25%	\$625,357	\$18,761	\$606,596 <sub>3/</sub>
<b>Live Oak</b>	8,126	8.65%	214,211	6,426	207,785 <sub>4/</sub>
<b>Yuba City</b>	62,083	66.10%	1,637,092	49,113	1,587,979 <sub>3/</sub>
<b>TOTALS</b>	<b>93,919</b>	100.00%	<b>\$2,476,660</b>	<b>\$74,300</b>	<b>\$2,402,360</b>

1/ Source: CA Department of Finance E-1, January 1, 2007.

2/ Funds available for projects and programs under Article 4 and Article 8.

3/ All or a portion may be available to the Yuba-Sutter Transit depending outcome of unmet needs finding.

4/ Per the contractual arrangement with Yuba-Sutter Transit, this entire amount is available to Yuba-Sutter Transit.

**COUNTY OF SUTTER**  
**ORIGINAL**  
**FINDINGS OF APPORTIONMENT**  
**LOCAL TRANSPORTATION FUNDS**  
**Fiscal Year 2008-09**

County's Estimated June 30, 2008 Balance	\$0
Local Transportation Fund - Income 2008-09	3,476,881
Less: County Administrative Costs	-2,500
Less: SACOG Administrative Costs	<u>-34,501</u>
 Balance for Allocation	 <u><u>\$3,439,880</u></u>

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JURISDICTION	Population <sup>1/</sup>	% of Total County Population	Finding of Apportionment	Amount Available for SACOG Planning	Amount Available to Jurisdiction <sup>2/</sup>
<b>Sutter Co. (Unincorporated)</b>	23,710	25.25%	\$868,570	\$26,057	\$842,513 <sub>3/</sub>
<b>Live Oak</b>	8,126	8.65%	297,550	8,927	288,623
<b>Yuba City</b>	62,083	66.10%	2,273,760	68,213	2,205,547 <sub>3/</sub>
<b>TOTALS</b>	<b>93,919</b>	<b>100.00%</b>	<b>\$3,439,880</b>	<b>\$103,197</b>	<b>\$3,336,683</b>

1/ Source: CA Department of Finance E-1, January 1, 2007.

2/ Funds available for projects and programs under Article 4 and Article 8.

3/ All or a portion may be available to the Yuba-Sutter Transit Authority depending outcome of unmet needs finding.

**COUNTY OF SUTTER**  
**COMPARISON OF FINDINGS OF APPORTIONMENT**  
**LOCAL TRANSPORTATION FUNDS**  
**Fiscal Year 2008-09**

	ORIGINAL	REVISION #1	REVISION #2	DIFFERENCE	
				from Original	from Revision #1
County's June 30, 2008 Balance					
Estimated January 2008	0				
Actual June 30, 2008		-641,912	-624,844	-624,844	-17,068
Local Transportation Fund - Income 2008-09	3,476,881	3,145,912	1,966,196	-1,510,685	-1,179,716
Less: County Administrative Costs	-2,500	-2,500	-2,500	0	0
Less: SACOG Administrative Costs	-34,501	-24,840	-13,295	21,206	11,545
Balance for Allocation	<u>3,439,880</u>	<u>2,476,660</u>	<u>1,325,557</u>		<u>-1,185,239</u>
<b>Sutter Co. (Unincorporated)</b>	842,513	606,596	324,662	-517,851	-281,934
<b>Live Oak</b>	288,623	207,785	111,178	-177,445	-96,607
<b>Yuba City</b>	2,205,547	1,587,979	849,950	-1,355,597	-738,029
<b>SACOG</b>	103,197	74,300	39,767	-63,430	-34,533
<b>TOTALS</b>	<u>3,439,880</u>	<u>2,476,660</u>	<u>1,325,557</u>	<u>-2,114,323</u>	<u>-1,151,103</u>