



SACOG Board of Directors

Item #08-11-13
Consent

November 6, 2008

Approve Revised Findings of Apportionment for Sacramento County for Fiscal Year 2008-09

Issue: Whether to approve the revised findings of apportionment for Local Transportation Funds for Sacramento County for fiscal year 2008-09.

Recommendation: The Government Relations & Public Affairs Committee recommends that the Board approve the revised findings of apportionment for fiscal year 2008-09.

Committee Action/Discussion: In May 2008 the Board approved the revised findings of apportionment for fiscal year 2007-08 for Sacramento County. At that time, the County notified SACOG staff that the estimates for fiscal year 2008-09 also needed to be revised. The original January 2008 revenue estimates for fiscal year 2008-09 were based on the revenue projected to be received by June 2008; however, the actual receipts for fiscal year 2007-08 fell short of those estimates leading the County to believe their projections for fiscal year 2008-09 were too high.

This revised finding of apportionment for fiscal year 2008-09 identifies a reduced revenue estimate of \$1,587,051. The claimants have been notified of this revision and any comments received will be brought to the Committee meeting.

SACOG staff will continue to monitor the revenue receipts from the County and will bring forward any further revisions.

Approved by:

Mike McKeever
Executive Director

MM:KW:ts

Attachment

Key Staff: Karen Wilcox, Director of Finance, (916) 340-6210
James E. Brown, Supervising Senior Planner, (916) 340-6221

COUNTY OF SACRAMENTO
REVISED
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS
Fiscal Year 2008-09

County's Estimated June 30, 2008 Balance	\$0
Local Transportation Fund - Income 2008-09	47,812,949
Less: County Administrative Costs	-17,000
Less: SACOG Administrative Costs	-474,615
	<u>47,321,334</u>
Balance for Allocation	<u>\$47,321,334</u>

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JURISDICTION	Population ^{1/}	% of Total County Population	Finding of Apportionment	Pedestrians & Bicycles ^{2/}	Amount Available for SACOG	Amount Available to Jurisdiction ^{3/}
Sacramento Co. (Unincorporated)	561,951	39.95%	\$18,904,873	\$378,097	\$38,508	\$1,219,460 ^{4/}
Citrus Heights	87,017	6.19%	2,929,191	58,584	87,876	2,782,731
Elk Grove	136,318	9.68%	4,580,705	91,614	137,421	4,351,670
Folsom	70,835	5.04%	2,384,995	47,700	71,550	2,265,745
Galt	23,469	1.67%	790,266	15,805	23,708	750,753
Isleton	815	0.06%	28,393	568	852	26,973
Rancho Cordova	59,056	4.20%	1,987,496	39,750	Remaining balance of \$2,012,420 is allocated via the Regional Transit/Paratransit calculation below.	
City of Sacramento	467,343	33.21%	15,715,415	314,308	Remaining balance of \$15,912,496 is allocated via the Regional Transit/Paratransit calculation below.	
TOTALS	1,406,804	100.00%	\$47,321,334	\$946,426	\$359,915	\$11,397,332

SACRAMENTO REGIONAL TRANSIT DISTRICT and PARATRANSIT

JURISDICTION	Findings of Apportionment \$ amt Less Bike/Ped \$ amt	% of Population Within RT District	Amount Available for allocation to Paratransit, SACOG and RT	Paratransit's 5% of Amount available	Amount Available for SACOG Planning	Remaining Amount for SRTD
Sacramento Co. (Unincorporated)	\$18,526,776	93.21%	\$17,268,808	\$863,440	\$528,638	\$15,876,730
Rancho Cordova	1,947,746	100.00%	1,947,746	97,387	59,625	1,790,734
Sacramento City	15,401,107	100.00%	15,401,107	770,055	471,462	14,159,590
TOTALS			\$34,617,661	\$1,730,882	\$1,059,725	\$31,827,054

Regional Transit	\$31,827,054
Paratransit	\$1,730,882
SACOG	\$1,419,640
Ped/Bike	\$946,426
Remaining	\$11,397,332
Total	\$47,321,334

Footnotes:

- 1/ Sources: CA Department of Finance E-1, January 1, 2007.
- 2/ Amount available to jurisdictions for pedestrian and bicycle purposes (Article 3, Section 99233.3), unless found that such monies could be used to better advantage for the purposes of community transit services (Article 4.5), to operators of public transportation systems (Article 4), or for streets and roads (Article 8).
- 3/ Funds available for projects and programs under Article 4 and Article 8.
- 4/ All or a portion may be available for transit depending upon outcome of unmet needs finding.

COUNTY OF SACRAMENTO
ORIGINAL
FINDINGS OF APPORTIONMENT
LOCAL TRANSPORTATION FUNDS
Fiscal Year 2008-09

County's Estimated June 30, 2008 Balance	\$0
Local Transportation Fund - Income 2008-09	49,400,000
Less: County Administrative Costs	-17,000
Less: SACOG Administrative Costs	-490,374
	\$48,892,626
Balance for Allocation	\$48,892,626

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JURISDICTION	Population ^{1/}	% of Total County Population	Finding of Apportionment	Pedestrians & Bicycles ^{2/}	Amount Available for SACOG	Amount Available to Jurisdiction ^{3/}
Sacramento Co. (Unincorporated)	561,951	39.95%	\$19,532,604	\$390,652	\$39,787	\$1,259,952 ^{4/}
Citrus Heights	87,017	6.19%	3,026,454	60,529	90,794	2,875,131
Elk Grove	136,318	9.68%	4,732,806	94,656	141,984	4,496,166
Folsom	70,835	5.04%	2,464,188	49,284	73,926	2,340,978
Galt	23,469	1.67%	816,507	16,330	24,495	775,682
Isleton	815	0.06%	29,336	587	880	27,869
Rancho Cordova	59,056	4.20%	2,053,490	41,070	Remaining balance of \$2,012,420 is allocated via the Regional Transit/Paratransit calculation below.	
City of Sacramento	467,343	33.21%	16,237,241	324,745	Remaining balance of \$15,912,496 is allocated via the Regional Transit/Paratransit calculation below.	
TOTALS	1,406,804	100.00%	\$48,892,626	\$977,853	\$371,866	\$11,775,778

SACRAMENTO REGIONAL TRANSIT DISTRICT and PARATRANSIT

JURISDICTION	Findings of Apportionment \$ amt Less Bike/Ped \$ amt	% of Population Within RT District	Amount Available for allocation to Paratransit, SACOG and RT	Paratransit's 5% of Amount available	Amount Available for SACOG Planning	Remaining Amount for SRTD
Sacramento Co. (Unincorporated)	\$19,141,952	93.21%	\$17,842,213	\$892,111	\$546,191	\$16,403,911
Rancho Cordova	2,012,420	100.00%	2,012,420	100,621	61,605	1,850,194
Sacramento City	15,912,496	100.00%	15,912,496	795,625	487,117	14,629,754
TOTALS			\$35,767,129	\$1,788,357	\$1,094,913	\$32,883,859

Regional Transit	\$32,883,859
Paratransit	\$1,788,357
SACOG	\$1,466,779
Ped/Bike	\$977,853
Remaining	\$11,775,778
Total	\$48,892,626

Footnotes:

- 1/ Sources: CA Department of Finance E-1, January 1, 2007.
- 2/ Amount available to jurisdictions for pedestrian and bicycle purposes (Article 3, Section 99233.3), unless found that such monies could be used to better advantage for the purposes of community transit services (Article 4.5), to operators of public transportation systems (Article 4), or for streets and roads (Article 8).
- 3/ Funds available for projects and programs under Article 4 and Article 8.
- 4/ All or a portion may be available for transit depending upon outcome of unmet needs finding.

COUNTY OF SACRAMENTO

Comparison

**FINDINGS OF APPORTIONMENT
Fiscal Year 2008-09
LOCAL TRANSPORTATION FUND**

JURISDICTION	ORIGINAL Finding of Apportionment	REVISED Finding of Apportionment	DIFFERENCE
County of Sacramento	\$1,259,952	\$1,219,460	-40,492
Citrus Heights	2,875,131	2,782,731	-92,400
Elk Grove	4,496,166	4,351,670	-144,496
Folsom	2,340,978	2,265,745	-75,233
Galt	775,682	750,753	-24,929
Isleton	27,869	26,973	-896
Rancho Cordova	Entire apportionment is allocated to SRTD		
City of Sacramento	Entire apportionment is allocated to SRTD		
Sacramento Regional Transit District	32,883,859	31,827,054	-1,056,805
Paratransit	1,788,357	1,730,882	-57,475
Bicycle and Pedestrian	977,853	946,426	-31,427
SACOG			
Administration Fee	490,374	474,615	-15,759
Planning Fee	1,466,779	1,419,640	-47,139
Sacramento Co Admin Fee	17,000	17,000	0
TOTAL APPORTIONMENT	<u>49,400,000</u>	<u>47,812,949</u>	<u>-1,587,051</u>