



## SACOG Board of Directors

May 22, 2008

### Approve the State Transit Assistance Allocation for Fiscal Year 2008-09

**Issue:** To review and approve the State Transit Assistance Allocation for fiscal year 2008-09.

**Recommendation:** Because there was no quorum, the Government Relations & Public Affairs Committee did not take an official vote, but it was the consensus of those attending that they recommend that the Board review the draft Allocation of State Transit Assistance Funds and approve the Allocation. Based on new information received after the Committee's meeting, the staff recommends that the Board also approve release of the "Advisory Estimate" allocation based on the reduced level of funding in the May Revise.

**Committee Action/Discussion:** In January or February each year, the State Controller's Office must release the Department of Finance budgeted amount of State Transit Assistance according to Section 99312.7 of the Public Utilities Code. SACOG administers TDA funds in its RTPA area (Sacramento, Yolo, Sutter and Yuba), PCTPA and EDCTC administer TDA funds in their respective counties. This year, the Governor's budget released in January 2008 included \$17,409,313 of Section 99313, population based, funds for the four county SACOG RTPA area. The Section 99314 funds are based on the qualifying revenues reported by each transit agency in the State Controller's Report. SACOG's portion is \$9,502,110. In turn, SACOG allocates the section 99313 funds within the region based on the most recent population figures available and the Section 99314 allocation on the same revenue basis as the state. The Governor's May Revise of the state budget reduced the amount of STA funds by approximately 58.8% or \$15.8 million.

These funds can only be used for transit purposes for capital and, if certain criteria are met, for operating purposes. As there is often great variation in the level of funding and the ability of operators to use the funds for operating purposes, transit operators are encouraged to use these funds for one-time capital expenditures.

This year's published State Controller's estimate, based on the January 2008 budget release is considerably higher than the final estimate from last year, an overall increase of approximately 106%. In our report to the GRPA, SACOG staff indicated that it believed the estimates were too high, and anticipated the Controller's estimates would be revised downward with the final adoption of the state budget. The STA allocation is normally approved by the Board in February or March each year, but because staff believes these estimates will be revised downward, has waited until now to ask the Board's approval. Staff did not want to raise expectations on the part of the claimants that they would have this extra funding available. The recently released Governor's May budget revision includes a significant reduction in the amount of STA funds. Staff has prepared an "Advisory Estimate" to inform the claimants of the projected lower amount of available funds.

We have distributed this draft allocation and the "Advisory Estimate" to the claimants so they may finalize their budgets for fiscal year 2008-09; however, we have added a disclaimer that it is staff's expectation that they will likely be revised downward once the final state budget is adopted.

Approved by:

Mike McKeever  
Executive Director

MM:KW:ts  
Attachment

Key Staff: Karen Wilcox, Director of Finance, (916) 340-6210  
James E. Brown, Supervising Senior Planner, (916) 340-6221

**SACRAMENTO AREA COUNCIL OF GOVERNMENTS  
DRAFT**

**ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS  
FOR FY 2008-09  
PUBLIC UTILITY CODE SECTION 99314**

5/19/08 6:08 PM

TRANSIT OPERATOR	REVENUE BASIS <sup>1/</sup>	REVENUE	
		AS A % OF TOTAL	ALLOCATION <sup>2/</sup>
City of Elk Grove	\$891,517	1.15%	\$109,274
City of Folsom	\$94,420	0.12%	\$11,403
Sacramento Regional Transit District	\$72,427,448	93.02%	\$8,838,863
Yuba-Sutter Transit Authority	\$802,427	1.03%	\$97,872
City of Davis	\$1,983,790	2.55%	\$242,304
Yolo County Transportation District	\$1,654,452	2.13%	\$202,394
<b>TOTAL</b>	<b>\$77,854,054</b>	<b>100.00%</b>	<b>\$9,502,110</b>

1. Each operator's revenue basis is based on latest revenues as reported by the State Controller's Office.  
2. Entire amount must be used for transportation planning and mass transportation purposes.

**SACRAMENTO AREA COUNCIL OF GOVERNMENTS  
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**ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS  
FOR FY 2008-09  
PUBLIC UTILITY CODE SECTION 99313**

5/19/08 6:08 PM

<b>JURISDICTION</b>	<b>POPULATION <sup>1/</sup></b>	<b>POPULATION AS A % OF TOTAL</b>	<b>ALLOCATION <sup>2/</sup></b>
<b>SACRAMENTO COUNTY</b>			
Unincorporated	561,951	31.83%	\$5,541,384 <sup>3/</sup>
Citrus Heights	87,017	4.93%	858,279
Elk Grove	136,318	7.72%	1,343,999
Folsom	70,835	4.01%	698,113
Galt	23,469	1.33%	231,544
Isleton	815	0.05%	8,705
Rancho Cordova	59,056	3.35%	583,212 <sup>4/</sup>
Sacramento	467,343	26.47%	4,608,245 <sup>4/</sup>
<b>SUTTER COUNTY</b>			
Unincorporated	23,710	1.34%	233,285
Live Oak	8,126	0.46%	80,083
Yuba City	62,083	3.52%	612,808
<b>YOLO COUNTY</b>			
Unincorporated	23,172	1.31%	228,062
Davis	64,938	3.68%	640,663
West Sacramento	44,928	2.54%	442,197
Winters	6,885	0.39%	67,896
Woodland	54,060	3.06%	532,725
<b>YUBA COUNTY</b>			
Unincorporated	54,519	3.09%	537,948
Marysville	12,713	0.72%	125,347
Wheatland	3,513	0.20%	34,818
<b>TOTAL</b>	<b>1,765,451</b>	<b>100.00%</b>	<b>\$17,409,313</b>

1. Sources: Report 05 E-1, Department of Finance, Demographic Research Unit, 1/1/ 2006.
2. Entire amount must be used for transportation planning and mass transportation purposes.
3. Of this amount, 93.21% (the percent of Unincorporated Sacramento County's population which is within the Sacramento Regional Transit District) or \$5,165,124 is reserved in whole or part for either SRTD or Paratransit, Inc. The balance of \$376,260 may be used by the County or SRTD if the County has met all of its transit needs.
4. Entire amount is reserved for SRTD.
5. Sacramento Regional Transit District total = \$10,356,581.

# SACRAMENTO AREA COUNCIL OF GOVERNMENTS

Revised DRAFT - ADVISORY 5/16/2008

<b>ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS FOR FY 2008-09 PUBLIC UTILITY CODE SECTION 99313</b>
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JURISDICTION	POPULATION <sup>1/</sup>	POPULATION AS A % OF TOTAL	ALLOCATION <sup>2/</sup>
<b>SACRAMENTO COUNTY</b>			
Unincorporated	561,951	31.83%	<b>\$2,282,834</b> <sup>3/</sup>
Citrus Heights	87,017	4.93%	<b>353,578</b>
Elk Grove	136,318	7.72%	<b>553,675</b>
Folsom	70,835	4.01%	<b>287,596</b>
Galt	23,469	1.33%	<b>95,387</b>
Isleton	815	0.05%	<b>3,586</b>
Rancho Cordova	59,056	3.35%	<b>240,261</b> <sup>4/</sup>
Sacramento	467,343	26.47%	<b>1,898,417</b> <sup>4/</sup>
<b>SUTTER COUNTY</b>			
Unincorporated	23,710	1.34%	<b>96,104</b>
Live Oak	8,126	0.46%	<b>32,991</b>
Yuba City	62,083	3.52%	<b>252,453</b>
<b>YOLO COUNTY</b>			
Unincorporated	23,172	1.31%	<b>93,953</b>
Davis	64,938	3.68%	<b>263,928</b>
West Sacramento	44,928	2.54%	<b>182,168</b>
Winters	6,885	0.39%	<b>27,971</b>
Woodland	54,060	3.06%	<b>219,462</b>
<b>YUBA COUNTY</b>			
Unincorporated	54,519	3.09%	<b>221,614</b>
Marysville	12,713	0.72%	<b>51,638</b>
Wheatland	3,513	0.20%	<b>14,343</b>
<b>TOTAL</b>	<b>1,765,451</b>	<b>100.00%</b>	<b>\$7,171,959</b>

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| <p>1. Sources: Report 05 E-1, Department of Finance, Demographic Research Unit, 1/1/ 2006.</p> <p>2. Entire amount must be used for transportation planning and mass transportation purposes.</p> <p>3. Of this amount, 93.21% (the percent of Unincorporated Sacramento County's population which is within the Sacramento Regional Transit District) or \$2,127,829 is reserved in whole or part for either SRTD or Paratransit, Inc. The balance of \$376,260 may be used by the County or SRTD if the County has met all of its transit needs.</p> <p>4. Entire amount is reserved for SRTD.</p> <p>5. Sacramento Regional Transit District total = \$4,266,507.</p> |
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# SACRAMENTO AREA COUNCIL OF GOVERNMENTS

Revised DRAFT - ADVISORY 5/16/2008

**ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS**

**FOR FY 2008-09**

**PUBLIC UTILITY CODE SECTION 99314**

5/22/08 9:12 AM

TRANSIT OPERATOR	REVENUE BASIS <sup>1/</sup>	REVENUE	
		AS A % OF TOTAL	ALLOCATION <sup>2/</sup>
City of Elk Grove	\$891,517	1.15%	<b>\$45,017</b>
City of Folsom	\$94,420	0.12%	<b>\$4,697</b>
Sacramento Regional Transit District	\$72,427,448	93.02%	<b>\$3,641,267</b>
Yuba-Sutter Transit Authority	\$802,427	1.03%	<b>\$40,319</b>
City of Davis	\$1,983,790	2.55%	<b>\$99,820</b>
Yolo County Transportation District	\$1,654,452	2.13%	<b>\$83,378</b>
<b>TOTAL</b>	<b>\$77,854,054</b>	<b>100.00%</b>	<b>\$3,914,498</b>

1. Each operator's revenue basis is based on latest revenues as reported by the State Controller's Office.
2. Entire amount must be used for transportation planning and mass transportation purposes.

**SACRAMENTO AREA COUNCIL OF GOVERNMENTS**

**Revised DRAFT - ADVISORY 5/16/2008  
ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS  
FOR FY 2008-09  
PUBLIC UTILITY CODE SECTION 99313**

5/22/08 9:14 AM

<b>JURISDICTION</b>	<b>POPULATION</b>	<b>POPULATION AS A % OF TOTAL</b>	<b>ALLOCATION 5/16/2008</b>	<b>ALLOCATION Previous Notice</b>	<b>Decrease</b>
<b>SRTD</b>			<b>\$4,266,508</b>	<b>\$10,356,581</b>	<b>6,090,073</b>
<b>SACRAMENTO COUNTY</b>					
Unincorporated	561,951	31.83%	<b>\$2,282,834</b>	<b>\$5,541,384</b>	<b>3,258,550</b>
Citrus Heights	87,017	4.93%	<b>\$353,578</b>	<b>\$858,279</b>	<b>504,701</b>
Elk Grove	136,318	7.72%	<b>\$553,675</b>	<b>\$1,343,999</b>	<b>790,324</b>
Folsom	70,835	4.01%	<b>\$287,596</b>	<b>\$698,113</b>	<b>410,517</b>
Galt	23,469	1.33%	<b>\$95,387</b>	<b>\$231,544</b>	<b>136,157</b>
Isleton	815	0.05%	<b>\$3,586</b>	<b>\$8,705</b>	<b>5,119</b>
Rancho Cordova	59,056	3.35%	<b>\$240,261</b>	<b>\$583,212</b>	<b>342,951</b>
Sacramento	467,343	26.47%	<b>\$1,898,417</b>	<b>\$4,608,245</b>	<b>2,709,828</b>
<b>SUTTER COUNTY</b>					
Unincorporated	23,710	1.34%	<b>\$96,104</b>	<b>\$233,285</b>	<b>137,181</b>
Live Oak	8,126	0.46%	<b>\$32,991</b>	<b>\$80,083</b>	<b>47,092</b>
Yuba City	62,083	3.52%	<b>\$252,453</b>	<b>\$612,808</b>	<b>360,355</b>
<b>YOLO COUNTY</b>					
Unincorporated	23,172	1.31%	<b>\$93,953</b>	<b>\$228,062</b>	<b>134,109</b>
Davis	64,938	3.68%	<b>\$263,928</b>	<b>\$640,663</b>	<b>376,735</b>
West Sacramento	44,928	2.54%	<b>\$182,168</b>	<b>\$442,197</b>	<b>260,029</b>
Winters	6,885	0.39%	<b>\$27,971</b>	<b>\$67,896</b>	<b>39,925</b>
Woodland	54,060	3.06%	<b>\$219,462</b>	<b>\$532,725</b>	<b>313,263</b>
<b>YUBA COUNTY</b>					
Unincorporated	54,519	3.09%	<b>\$221,614</b>	<b>\$537,948</b>	<b>316,334</b>
Marysville	12,713	0.72%	<b>\$51,638</b>	<b>\$125,347</b>	<b>73,709</b>
Wheatland	3,513	0.20%	<b>\$14,343</b>	<b>\$34,818</b>	<b>20,475</b>
<b>TOTAL</b>	<b>1,765,451</b>	<b>100.00%</b>	<b>\$7,171,959</b>	<b>\$17,409,313</b>	<b>10,237,354</b>

93.21%

7,171,959

17,409,313

**SACRAMENTO AREA COUNCIL OF GOVERNMENTS**

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5/22/08 9:14 AM

<b>TRANSIT OPERATOR</b>	<b>REVENUE BASIS</b>	<b>REVENUE AS A % OF TOTAL</b>	<b>ALLOCATION 5/16/2008</b>	<b>ALLOCATION Previous Notice</b>	<b>Decrease</b>
<b>City of Elk Grove</b>	\$891,517	1.15%	<b>\$45,017</b>	<b>\$109,274</b>	<b>64,257</b>
<b>City of Folsom</b>	\$94,420	0.12%	<b>\$4,697</b>	<b>\$11,403</b>	<b>6,706</b>
<b>SRTD</b>	\$72,427,448	93.02%	<b>\$3,641,267</b>	<b>\$8,838,863</b>	<b>5,197,596</b>
<b>Yuba Sutter Transit</b>	\$802,427	1.03%	<b>\$40,319</b>	<b>\$97,872</b>	<b>57,553</b>
<b>City of Davis</b>	\$1,983,790	2.55%	<b>\$99,820</b>	<b>\$242,304</b>	<b>142,484</b>
<b>YCTD</b>	\$1,654,452	2.13%	<b>\$83,378</b>	<b>\$202,394</b>	<b>119,016</b>
<b>TOTAL</b>	<b>\$77,854,054</b>	<b>100.00%</b>	<b>\$3,914,498</b>	<b>\$9,502,110</b>	<b>5,587,612</b>

3,914,498

9,502,110