



SACOG Board of Directors

Item #07-3-2
Consent

March 8, 2007

State Transit Assistance Allocation

Issue: To review and authorize the State Transit Assistance Allocation for fiscal year 2007-08.

Recommendation: The Government Relations & Public Affairs Committee recommends that the Board approve the State Transit Assistance allocation for fiscal year 2007-08.

Committee Action/Discussion: Attached is the recommended allocation of the \$6,534,379 available for SACOG's RTPA region. These funds are based on assumptions made in the Governor's budget. Annually, the State Controller's office, pursuant to Section 99312.7 of the Public Utilities Code, must provide a preliminary estimate of the amount of State Transit Assistance (STA) funds available for allocation for the next fiscal year. SACOG, as the designated Regional Transportation Agency (RTPA) for Sacramento, Sutter, Yolo and Yuba counties, is required to allocate portions of these statewide STA funds to the cities, counties and transit operators within the region.

This year's allocation of STA funds is down from the fiscal year 2006-07 allocation of \$22,142,469, a decrease of \$15,608,090. There are several reasons for this. First, the FY 2006-07 allocation included funding from Proposition 42 that had not been paid in previous years, the payment of "spillover" funds from the Public Transportation Account, and repayment of prior year "loans" to the STA from the state general fund. This created unusually high revenue for the STA fund for FY 2006-07. Second, this year's STA allocation has been reduced because of the Governor's intent to divert funds normally allocated to STA and substitute Proposition 1B funds. This creates a yet-to-be-resolved problem for the transit operators, because STA funding may be used in some cases for operations while the Proposition 1B funding is for capital expenditures only.

The State Controllers allocation of STA funding also included the Governor's estimate of Proposition 1B funding available for the SACOG RTPA region. The allocation of these funds are included in this authorization, however, it is done as a separate allocation from the base STA allocation in order to give the transit operators a sense of what their funding would be for Proposition 1B funds. As of this time, it is unclear exactly how the Proposition 1B funding would be administered or even if they will be approved in this manner through the Governor's budget. However, staff felt it prudent to give the STA claimants a sense of what they might expect in Proposition 1B funding.

Approved by:

Mike McKeever
Executive Director

MM:KLW:gg
Attachments

Key Staff: Karen L. Wilcox, Director of Finance, (916) 340-6210
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STATE TRANSIT ASSISTANCE
Comparison of Allocations Fiscal Year 2003 - 2008

PUC Section 99313	FY 07-08		FY 06-07		FY 05-06		FY 04-05		FY 03-04		FY 02-03	
	Allocation	Population	Allocation	Population	Allocation	Population	Allocation	Population	Allocation	Population	Allocation	Population
Sacramento County:												
Unincorporated	\$ 1,391,334	560,741	\$ 1,789,357	560,785	\$ 1,505,004	535,142	\$ 924,698	531,513	\$ 992,357	602,160	\$ 861,774	593,910
Citrus Heights	\$ 215,577	86,883	\$ 279,352	87,549	\$ 244,674	87,000	\$ 151,706	87,200	\$ 145,033	87,400	\$ 125,081	86,800
Elk Grove	\$ 324,659	130,874	\$ 388,031	121,609	\$ 306,827	109,100	\$ 172,366	99,075	\$ 135,175	81,400	\$ 116,495	80,900
Folsom	\$ 172,462	69,445	\$ 217,080	68,033	\$ 184,490	65,600	\$ 110,996	63,800	\$ 95,575	60,800	\$ 87,013	57,200
Galt	\$ 56,912	22,982	\$ 73,245	22,955	\$ 62,293	22,150	\$ 38,274	22,000	\$ 33,835	21,300	\$ 30,483	20,250
Isleton	\$ 2,156	813	\$ 2,616	820	\$ 2,334	830	\$ 1,461	840	\$ 1,404	840	\$ 1,202	840
Rancho Cordova	\$ 139,694	56,355	\$ 175,957	55,145	\$ 209,683	74,558	\$ 124,865	71,772				
Sacramento	\$ 1,135,660	457,514	\$ 1,445,306	452,959	\$ 1,240,244	441,000	\$ 754,007	433,400	\$ 699,601	426,000	\$ 609,665	418,700
Sutter County:												
Unincorporated	\$ 58,206	23,468	\$ 75,916	23,792	\$ 67,153	23,878	\$ 49,409	28,400	\$ 50,335	28,250	\$ 40,430	30,125
Live Oak	\$ 18,540	7,475	\$ 21,650	6,785	\$ 18,435	6,555	\$ 11,221	6,450	\$ 10,819	6,450	\$ 9,231	6,475
Yuba City	\$ 150,042	60,507	\$ 186,241	58,368	\$ 154,898	55,078	\$ 84,117	48,350	\$ 74,020	47,200	\$ 67,550	44,300
Yolo County:												
Unincorporated	\$ 56,481	22,737	\$ 72,671	22,775	\$ 63,559	22,600	\$ 39,753	22,850	\$ 37,094	21,800	\$ 31,199	22,200
Davis	\$ 160,389	64,585	\$ 205,491	64,401	\$ 181,396	64,500	\$ 111,866	64,300	\$ 103,929	63,300	\$ 90,591	62,200
West Sacramento	\$ 107,357	43,183	\$ 128,290	40,206	\$ 106,869	38,000	\$ 63,588	36,550	\$ 53,886	34,500	\$ 49,374	32,250
Winters	\$ 17,246	6,867	\$ 22,269	6,979	\$ 19,335	3,875	\$ 11,482	6,600	\$ 10,443	6,300	\$ 9,016	6,250
Woodland	\$ 131,502	52,972	\$ 170,332	53,382	\$ 147,648	52,500	\$ 88,727	51,000	\$ 84,547	50,400	\$ 72,129	50,600
Yuba County:												
Unincorporated	\$ 133,658	53,771	\$ 161,691	50,674	\$ 137,383	48,850	\$ 82,829	47,610	\$ 77,396	46,360	\$ 66,348	46,320
Marysville	\$ 31,043	12,591	\$ 40,294	12,628	\$ 35,998	12,800	\$ 21,747	12,500	\$ 20,385	12,300	\$ 17,603	12,200
Wheatland	\$ 8,622	3,465	\$ 10,951	3,432	\$ 8,945	3,180	\$ 4,680	2,690	\$ 3,810	2,340	\$ 3,349	2,280
TOTAL 99313	\$ 4,311,540	1,737,228	\$ 5,466,740	1,713,277	\$ 4,697,168	1,667,196	\$ 2,847,792	1,636,900	\$ 2,629,644	1,599,100	\$ 2,288,533	1,573,800

%age Change -21.13% 16.38% 64.94% * 8.30% 14.91%

PUC Section 99314	FY 07-08		FY 06-07		FY 05-06		FY 04-05		FY 03-04		FY 02-03	
	Allocation	Revenue	Allocation	Revenue	Allocation	Revenue	Allocation	Revenue	Allocation	Revenue	Allocation	Revenue
Elk Grove	\$ 10,225	\$ 311,283	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Folsom	\$ 10,003	\$ 305,660	\$ 13,524	\$ 302,901	\$ 12,827	\$ 302,901	\$ 6,536	\$ 272,089	\$ 5,097	\$ 243,576	\$ 5,381	\$ 179,381
Sacramento Regional Transit District	\$ 2,060,127	\$ 63,404,300	\$ 2,855,195	\$ 63,949,917	\$ 2,708,058	\$ 63,949,917	\$ 1,160,466	\$ 48,308,158	\$ 1,015,076	\$ 45,365,169	\$ 1,002,131	\$ 35,722,962
Yuba-Sutter Transit Authority	\$ 25,785	\$ 794,981	\$ 29,521	\$ 661,196	\$ 27,999	\$ 661,196	\$ 20,411	\$ 849,680	\$ 20,321	\$ 755,855	\$ 16,697	\$ 715,143
Davis	\$ 65,351	\$ 2,007,712	\$ 88,578	\$ 1,983,975	\$ 84,014	\$ 1,983,975	\$ 45,478	\$ 1,893,175	\$ 43,175	\$ 1,609,718	\$ 35,559	\$ 1,519,433
Yolo County Transportation District	\$ 51,348	\$ 1,580,836	\$ 64,888	\$ 1,453,337	\$ 61,544	\$ 1,453,337	\$ 28,997	\$ 1,207,113	\$ 30,531	\$ 1,486,310	\$ 32,833	\$ 1,074,458
TOTAL 99314	\$ 2,222,839	\$ 68,404,772	\$ 3,051,706	\$ 68,351,326	\$ 2,894,442	\$ 68,351,326	\$ 1,261,888	\$ 52,530,215	\$ 1,114,200	\$ 49,460,628	\$ 1,092,601	\$ 39,211,377

%age Change -27.16% 5.43% 129.37% * 13.26% 1.98%

* Appropriation of Proposition 42 funds in the Governor's budget increased the allocation for this fiscal year. Amended allocation increased STA funds available by 46.27%.

**SACRAMENTO AREA COUNCIL OF GOVERNMENTS
DRAFT**

**ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS
FOR FY 2007-08
PUBLIC UTILITY CODE SECTION 99313**

JURISDICTION	POPULATION ^{1/}	POPULATION AS A % OF TOTAL	ALLOCATION ^{2/}
SACRAMENTO COUNTY			
Unincorporated	560,741	32.27%	\$1,391,334 ^{3/}
Citrus Heights	86,883	5.00%	215,577
Elk Grove	130,874	7.53%	324,659
Folsom	69,445	4.00%	172,462
Galt	22,982	1.32%	56,912
Isleton	813	0.05%	2,156
Rancho Cordova	56,355	3.24%	139,694 ^{4/}
Sacramento	457,514	26.34%	1,135,660 ^{4/}
SUTTER COUNTY			
Unincorporated	23,468	1.35%	58,206
Live Oak	7,475	0.43%	18,540
Yuba City	60,507	3.48%	150,042
YOLO COUNTY			
Unincorporated	22,737	1.31%	56,481
Davis	64,585	3.72%	160,389
West Sacramento	43,183	2.49%	107,357
Winters	6,867	0.40%	17,246
Woodland	52,972	3.05%	131,502
YUBA COUNTY			
Unincorporated	53,771	3.10%	133,658
Marysville	12,591	0.72%	31,043
Wheatland	3,465	0.20%	8,622
TOTAL	1,737,228	100.00%	\$4,311,540

1. Sources: Report 05 E-1, Department of Finance, Demographic Research Unit, 1/1/ 2006.
2. Entire amount must be used for transportation planning and mass transportation purposes.
3. Of this amount, 91.47% (the percent of Unincorporated Sacramento County's population which is within the Sacramento Regional Transit District) or \$1,272,653 is reserved in whole or part for either SRTD or Paratransit, Inc. The balance of \$118,681 may be used by the County or SRTD if the County has met all of its transit needs.
4. Entire amount is reserved for SRTD.
5. Sacramento Regional Transit District total = \$2,548,007.

**SACRAMENTO AREA COUNCIL OF GOVERNMENTS
DRAFT**

**ALLOCATION OF STATE TRANSIT ASSISTANCE FUNDS
FOR FY 2007-08
PUBLIC UTILITY CODE SECTION 99314**

TRANSIT OPERATOR	REVENUE BASIS ^{1/}	REVENUE	
		AS A % OF TOTAL	ALLOCATION ^{2/}
City of Elk Grove	\$311,283	0.46%	\$10,225
City of Folsom	\$305,660	0.45%	\$10,003
Sacramento Regional Transit District	\$63,404,300	92.68%	\$2,060,127
Yuba-Sutter Transit Authority	\$794,981	1.16%	\$25,785
City of Davis	\$2,007,712	2.94%	\$65,351
Yolo County Transportation District	\$1,580,836	2.31%	\$51,348
TOTAL	\$68,404,772	100.00%	\$2,222,839

1. Each operator's revenue basis is based on latest revenues as reported by the State Controller's Office.
2. Entire amount must be used for transportation planning and mass transportation purposes.

**SACRAMENTO AREA COUNCIL OF GOVERNMENTS
DRAFT**

**ALLOCATION OF PROPOSITION 1B FUNDS
FOR FY 2007-08
PUBLIC UTILITY CODE SECTION 99313**

JURISDICTION	POPULATION ^{1/}	POPULATION AS A % OF TOTAL	ALLOCATION ^{2/}
SACRAMENTO COUNTY			
Unincorporated	560,741	32.27%	\$4,524,400 ^{3/}
Citrus Heights	86,883	5.00%	\$701,023
Elk Grove	130,874	7.53%	\$1,055,739
Folsom	69,445	4.00%	\$560,818
Galt	22,982	1.32%	\$185,070
Isleton	813	0.05%	\$7,010
Rancho Cordova	56,355	3.24%	\$454,263 ^{4/}
Sacramento	457,514	26.34%	\$3,692,987 ^{4/}
SUTTER COUNTY			
Unincorporated	23,468	1.35%	\$189,276
Live Oak	7,475	0.43%	\$60,288
Yuba City	60,507	3.48%	\$487,912
YOLO COUNTY			
Unincorporated	22,737	1.31%	\$183,668
Davis	64,585	3.72%	\$521,560
West Sacramento	43,183	2.49%	\$349,109
Winters	6,867	0.40%	\$56,082
Woodland	52,972	3.05%	\$427,624
YUBA COUNTY			
Unincorporated	53,771	3.10%	\$434,634
Marysville	12,591	0.72%	\$100,947
Wheatland	3,465	0.20%	\$28,041
TOTAL	1,737,228	100.00%	\$14,020,451

1. Sources: Report 05 E-1, Department of Finance, Demographic Research Unit, 1/1/ 2006.
2. Entire amount must be used for transportation planning and mass transportation purposes.
3. Of this amount, 91.47% (the percent of Unincorporated Sacramento County's population which is within the Sacramento Regional Transit District) or \$4,138,469 is reserved in whole or part for either SRTD or Paratransit, Inc. The balance of \$385,931 may be used by the County or SRTD if the County has met all of its transit needs.
4. Entire amount is reserved for SRTD.
5. Sacramento Regional Transit District total = \$8,285,719.

**SACRAMENTO AREA COUNCIL OF GOVERNMENTS
DRAFT**

**ALLOCATION OF PROPOSITION 1B FUNDS
FOR FY 2007-08
PUBLIC UTILITY CODE SECTION 99314**

TRANSIT OPERATOR	REVENUE BASIS ^{1/}	REVENUE	
		AS A % OF TOTAL	ALLOCATION ^{2/}
City of Elk Grove	\$311,283	0.46%	\$33,250
City of Folsom	\$305,660	0.45%	\$32,527
Sacramento Regional Transit District	63,404,300	92.68%	\$6,699,210
Yuba-Sutter Transit Authority	794,981	1.16%	\$83,849
City of Davis	2,007,712	2.94%	\$212,513
Yolo County Transportation District	1,580,836	2.31%	\$166,974
TOTAL	\$68,404,772	100.00%	\$7,228,323

1. Each operator's revenue basis is based on latest revenues as reported by the State Controller's Office.
2. Entire amount must be used for transportation planning and mass transportation purposes.



SACRAMENTO AREA COUNCIL OF GOVERNMENTS

RESOLUTION NO. 8 - 2007

**APPROVING THE ALLOCATION OF
STATE TRANSIT ASSISTANCE FUNDS FOR FISCAL YEAR 2007-08**

WHEREAS, the Sacramento Area Council of Governments (SACOG) is the designated Regional Transportation Planning Agency for the Counties of Sacramento, Sutter, Yolo and Yuba; and

WHEREAS, this designation requires that Allocation of State Transit Assistance funds be established in accordance with Rules and Regulations adopted by the State Controller.

NOW, THEREFORE, BE IT RESOLVED, that the SACOG Board of Directors hereby approves the Allocation of State Transit Assistance funds in the amount of \$6,534,379 for Fiscal Year 2007-08 and instructs the Executive Director to submit these Allocations to all interested parties within the transportation planning area.

BE IT FURTHER RESOLVED that the Executive Director is directed to amend these allocations as necessary based upon actual receipts available, and to distribute the amended allocations to all interested agencies in a timely manner.

PASSED AND ADOPTED this 15th day of March 2007, by the following vote of the Board of Directors:

AYES:

NOES:

ABSTAIN:

ABSENT:

Rusty Dupray
Chair

Mike McKeever
Executive Director